

GUPTA

PUBLICATION

Volume - XIII Issue - 3

“Quality Investment under one roof”

March - 2026

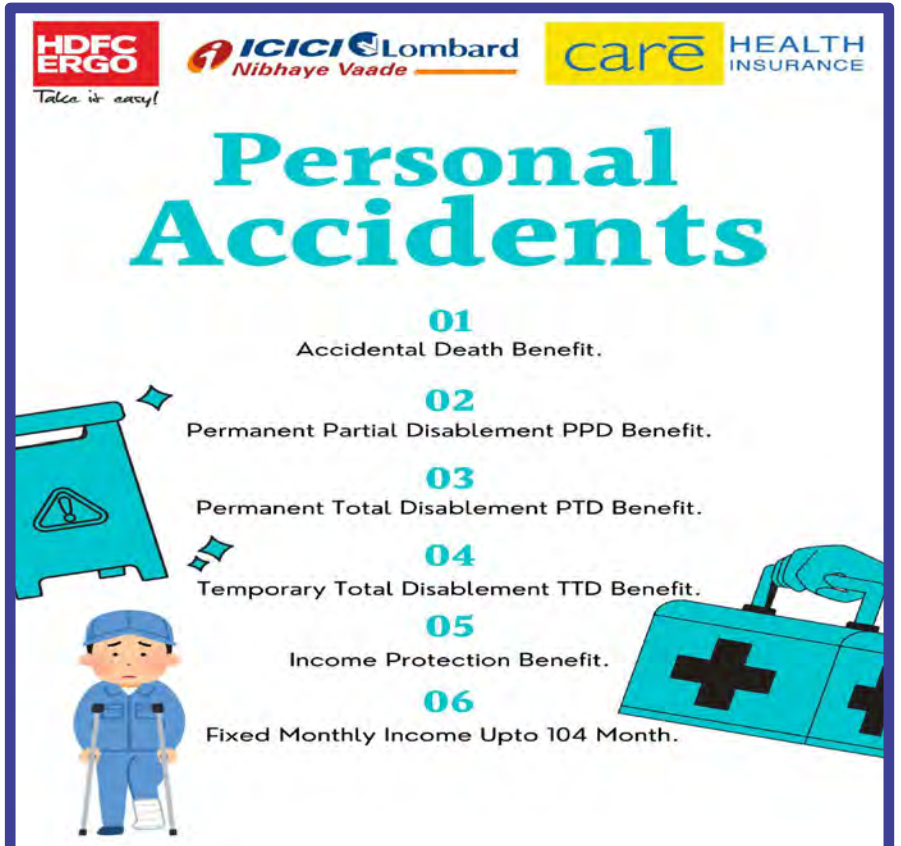


HDFC ERGO Take it easy!
ICICI Lombard Nibhaye Vaade
care HEALTH INSURANCE

MEDICAL POLICY

KEY BENEFITS

- Emergency Care.
- Cashless Cover.
- Unlimited Bonus.
- Unlimited Auto Recharge. OPD Cover.
- Annual Health Check Up. Pre Post Hospitalization.
- No Sub-Limits on Treatments.
- 30% Discount on Renewal.
- All Non-Payable items are cover.
- PED Instant Cover.
- Air & Road Anbulance Cover.



HDFC ERGO Take it easy!
ICICI Lombard Nibhaye Vaade
care HEALTH INSURANCE

Personal Accidents

- 01 Accidental Death Benefit.
- 02 Permanent Partial Disablement PPD Benefit.
- 03 Permanent Total Disablement PTD Benefit.
- 04 Temporary Total Disablement TTD Benefit.
- 05 Income Protection Benefit.
- 06 Fixed Monthly Income Upto 104 Month.



Insurance Hai Jaruri.

FAMILY INSURANCE

Family insurance plans are designed to provide coverage for the entire family, ensuring that everyone has access to necessary medical services. This can include routine check-ups, immunizations, emergency care, and treatment for illnesses or injuries.

CONTACT US FOR MORE INFORMATION

care HEALTH INSURANCE
ICICI Lombard Nibhaye Vaade
HDFC ERGO Take it easy!



HDFC ERGO Take it easy!
ICICI Lombard Nibhaye Vaade
care HEALTH INSURANCE

TRAVEL INSURANCE

Let every journey become a story you'll cherish for a lifetime.

SAVE TRIP

KEY BENEFITS

- Emergency Medical Expenses.
- Pre-Existing Disease Coverage.
- Loss of Checked-in Baggage Coverage.
- Delay of Checked-in Baggage.
- Flight Cancellation / Trip Cancellation.
- EDental Expenses
- Personal Accident / Common Carrier
- Personal Accident - Common Carrier.
- Trip Curtailment / Trip Cancellation.
- Flight Delay / Trip Curtailment

BOOK US

Disclaimer : Insurance is the subject matter of solicitation.

Inside	Pg.
• Medical Policy / Personal Accidents / Family Insurance / Travel Insurance	1
• Corporate Fixed Deposit Updates	2
• Contd.... Corporate Fixed Deposit Updates	3

Inside	Pg.
• Mutual Fund Updates	4
• Contd.... Mutual Fund Updates	5
• HDFC Life Insurance	6



Dear Investors,
 Please download the Mobile App from Play Store Type **Guptainvestments** followed by Mobile No. and OTP



FIXED DEPOSIT UPDATES

Fixed Deposit Schemes / Bond w.e.f 10th March, 2026

Name of the Company	Min Amt	Sr. Citizen	Cr. Rating	(Interest rate %) (Period in Months)						Interest frequency	
				12-14	15-23	24-60					
Fixed Deposit Schemes / Bond w.e.f 10th March, 2026				12-14	15-23	24-60					
For Individual w.e.f 11th June, 2025	15,000		FAAA	6.41	6.55	6.74				Monthly	
			(CRISIL)	6.44	6.59	6.78				Qtrly	
			MAAA	6.49	6.64	6.83				Half Yearly	
			(ICRA)	6.60	6.75	6.95				Ann	
				6.60	6.75	6.95				Cum	
BAJAJ FINANCE LIMITED (Regular FD: Valid for deposit amount from Rs. 15,000 to 3,00,00,000)				12-14	15-23	24-60					
For Senior Citizen Deposits w.e.f 11th June, 2025	15,000		FAAA	6.74	6.88	7.07				Monthly	
			(CRISIL)	6.78	6.92	7.11				Qtrly	
			MAAA	6.83	6.98	7.17				Half Yearly	
			(ICRA)	6.95	7.10	7.30				Ann	
				6.95	7.10	7.30				Cum	
MAHINDRA FINANCE		0.25		12	24	36	48	60			
Samruddhi Deposits upto 5 Cr W.e.f. 25th June, 2025 Add interest rate of 0.05% p.a. for renewal of Deposits	50,000		FAAA	6.40	6.80	6.80	6.80	6.80		Monthly	
			(CRISIL)	6.45	6.80	6.80	6.80	6.80		Qtrly	
				25,000	6.50	6.90	6.90	6.90	6.90		Half yearly
				5,000	6.60	7.00	7.00	7.00	7.00		Yearly
			6.60	7.00	7.00	7.00	7.00		Cum/Yield		
MAHINDRA FINANCE		0.10		15	30	42					
Dhanruddhi Deposits upto 5 Cr W.e.f. 25th June, 2025 Add interest rate of 0.05% p.a. for renewal of Deposits	50,000		FAAA	6.55	6.80	6.80				Monthly	
			(CRISIL)	6.60	6.80	6.80				Qtrly	
				25,000	6.65	6.90	6.90				Half yearly
				5,000	6.75	7.00	7.00				Yearly
			6.75	7.00	7.00				Cum/Yield		
SHRIRAM FINANCE LIMITED				12	15 (Online)	18	24	36	50	60	
Fresh Deposit (For Individual) w.e.f 5th August 2025	5,000		AAA	6.79	7.02	6.93	7.02	7.35	7.35	7.35	Monthly
			(CARE)	6.82	7.06	6.97	7.06	7.39	7.39	7.39	Qtrly
			FAA+	6.88	7.12	7.03	7.12	7.46	7.46	7.46	Half yearly
			(CRISIL)	7.00	7.25	7.15	7.25	7.60	7.60	7.60	Yearly
				7.00	7.31	7.28	7.51	8.20	8.57	8.85	Cum/Yield
SHRIRAM FINANCE LIMITED				12	15 (Online)	18	24	36	50	60	
Renewal deposit (For Individual) w.e.f 5th August 2025	5,000		AAA	6.93	7.16	7.07	7.16	7.49	7.49	7.49	Monthly
			(CARE)	6.97	7.20	7.11	7.20	7.53	7.53	7.53	Qtrly
			FAA+	7.03	7.27	7.17	7.27	7.61	7.61	7.61	Half yearly
			(CRISIL)	7.15	7.40	7.30	7.40	7.75	7.75	7.75	Yearly
				7.15	7.47	7.44	7.67	8.37	8.70	9.05	Cum/Yield
SHRIRAM FINANCE LIMITED				12	15 (Online)	18	24	36	50	60	
Fresh Deposit (For Senior Citizen) w.e.f 5th August 2025	5,000		AAA	7.25	7.49	7.39	7.49	7.81	7.81	7.81	Monthly
			(CARE)	7.30	7.53	7.44	7.53	7.86	7.86	7.86	Qtrly
			FAA+	7.36	7.61	7.51	7.61	7.94	7.94	7.94	Half yearly
			(CRISIL)	7.50	7.75	7.65	7.75	8.10	8.10	8.10	Yearly
				7.50	7.83	7.79	8.05	8.77	9.20	9.52	Cum/Yield
SHRIRAM FINANCE LIMITED				12	15 (Online)	18	24	36	50	60	
Renewal Deposit (For Senior Citizen) w.e.f 5th August 2025	5,000		AAA	7.39	7.63	7.53	7.63	7.95	7.95	7.95	Monthly
			(CARE)	7.44	7.68	7.58	7.68	8.01	8.01	8.01	Qtrly
			FAA+	7.51	7.75	7.65	7.75	8.09	8.09	8.09	Half yearly
			(CRISIL)	7.65	7.90	7.80	7.90	8.25	8.25	8.25	Yearly
				7.65	7.98	7.95	8.21	8.94	9.39	9.72	Cum/Yield
WOMEN DEPOSIT SCHEME											
SHRIRAM FINANCE LIMITED				12	15 (Online)	18	24	36	50	60	
Fresh Deposit (For Individual) w.e.f 5th August 2025	5,000		AAA	6.83	7.07	6.97	7.07	7.39	7.39	7.39	Monthly
			(CARE)	6.87	7.11	7.01	7.11	7.44	7.44	7.44	Qtrly
			FAA+	6.93	7.17	7.07	7.17	7.51	7.51	7.51	Half yearly
			(CRISIL)	7.05	7.30	7.20	7.30	7.65	7.65	7.65	Yearly
				7.05	7.37	7.33	7.57	8.24	8.62	8.91	Cum/Yield
SHRIRAM FINANCE LIMITED				12	15 (Online)	18	24	36	50	60	
Renewal Deposit (For Individual) w.e.f 5th August 2025	5,000		AAA	6.97	7.21	7.11	7.21	7.53	7.53	7.53	Monthly
			(CARE)	7.01	7.25	7.16	7.25	7.58	7.58	7.58	Qtrly
			FAA+	7.07	7.32	7.22	7.32	7.65	7.65	7.65	Half yearly
			(CRISIL)	7.20	7.45	7.35	7.45	7.80	7.80	7.80	Yearly
				7.20	7.52	7.48	7.73	8.42	8.81	9.11	Cum/Yield



Contd...

FIXED DEPOSIT UPDATES

Fixed Deposit Schemes / Bond w.e.f 10th March, 2026

Name of the Company	Min Amt	Sr. Citizen	Cr. Rating	(Interest rate %) (Period in Months)						Interest frequency	
				12	15 (Online)	18	24	36	50		60
SHRIRAM FINANCE LIMITED				12	15 (Online)	18	24	36	50	60	
Fresh Deposit (For Senior Citizen) w.e.f 5th August 2025	5,000		AAA	7.30	7.53	7.44	7.53	7.86	7.86	7.86	Monthly
			(CARE)	7.35	7.58	7.49	7.58	7.91	7.91	7.91	Qtrly
			FAA+	7.41	7.65	7.56	7.65	7.99	7.99	7.99	Half yearly
			(CRISIL)	7.55	7.80	7.70	7.80	8.15	8.15	8.15	Yearly
				7.55	7.87	7.85	8.10	8.83	9.26	9.59	Cum/Yield
SHRIRAM FINANCE LIMITED				12	15 (Online)	18	24	36	50	60	
Renewal Deposit (For Senior Citizen) w.e.f 5th August 2025	5,000		AAA	7.44	7.67	7.58	7.67	8.00	8.00	8.00	Monthly
			(CARE)	7.49	7.72	7.63	7.72	8.05	8.05	8.05	Qtrly
			FAA+	7.56	7.80	7.70	7.80	8.13	8.13	8.13	Half yearly
			(CRISIL)	7.70	7.95	7.85	7.95	8.30	8.30	8.30	Yearly
				7.70	8.02	8.00	8.26	9.01	9.46	9.80	Cum/Yield
ICICI HOME FINANCE		0.35		>=12- >24	>=24 - > 36	>=36 - > 48	>=48 - > 60				
w.e.f 1st Sept, 2025	40,000 20,000 10,000		FAAA	6.50	6.60	6.65	6.75				Monthly
			(CRISIL)	6.55	6.65	6.70	6.80				Qtrly
			MAAA	6.75	6.85	6.90	7.00				Ann
			(ICRA)	6.75	7.08	7.39	7.77				Cum/Yield
ICICI HOME FINANCE		0.35		39	45						
Special Scheme w.e.f 1st Sept, 2025	40,000 20,000 10,000		FAAA	6.80	6.85						Monthly
			(CRISIL)	6.85	6.90						Qtrly
			MAAA	7.05	7.10						Ann
			(ICRA)	7.63	7.82						Cum/Yield
PNB Housing Finance Ltd		0.25		12-23	24-35	36-47	48-59	60			
W.e.f. 1st Jan, 2026	25,000 10,000		FAA+/-	6.41	6.55	6.69	6.69	6.69			Monthly
			(CRISIL)	6.44	6.59	6.73	6.73	6.73			Qtrly
			AA+	6.49	6.64	6.79	6.79	6.79			Half yearly
			(CARE)	6.60	6.75	6.90	6.90	6.90			Yearly
				6.60	6.98	7.39	7.65	7.92			Cum/Yield
Godrej & Boyce Mfg Co. Ltd		0.25				36					
W.e.f. 16th Sept, 2025 (Only Renewal)	40,000		(IND)			7.60					Monthly
			AAA			7.65					Qtrly
						7.75					Half yearly
RBI Floating Rate Savings Bonds 2020 (Taxable)						7 Yrs					
W.e.f. 1st Jan, 2026	1,000					8.05					Half yearly

HDFC BANK FIXED DEPOSIT RATES

10th March, 2026

PERIOD	DEPOSIT RS LESS THAN 3 CRORES	
	REGULAR INTEREST RATE	SENIOR CITIZEN RATE
	RATE PER ANNUM	RATE PER ANNUM
7 - 14 days	2.75	3.25
15 - 29 days	2.75	3.25
30 - 45 days	3.25	3.75
46 - 60 days	4.25	4.75
61 - 89 days	4.25	4.75
90 days < = 6 months	4.25	4.75
6 months 1 days < = 9 months	5.50	6.00
9 months 1 day to < 1 year	5.75	6.25
1 year to < 15 months	6.25	6.75
15 months to < 18 months	6.35	6.85
18 months to < 21 months	6.45	6.95
21 months - 2 years	6.45	6.95
2 Years 1 day to < 2 Year 11 Months	6.45	6.95
2 Years 11 Months - 35 Months	6.45	6.95
2 Years 11 Months 1 day < = 3 Year	6.45	6.95
3 Years 1 day to < 4 Years 7 Months	6.50	7.00
4 Year 7 Months - 55 months	6.40	6.90
4 Year 7 Months 1 day < = 5 Years	6.40	6.90
5 Years 1 day - 10 Years	6.15	6.65

Disclaimer Note:

- Please refer Interest Rates before investing. Interest Rate are Subject to Change, if any.
- Please submit your FDR's 1 month in advance for smooth payment.

FDR Investor please submit 15G/15H for F. Y. 2025-26, at the earliest to avoid TDS deductions. We are not responsible for non submission of 15G/15H for the respective FD Companies. Subject to Change if any.

Before you handover your cheque to us, Please ensure that you comply with POSITIVE PAY requirement of your Bank, to ensure smooth clearance of your cheque. Interest rates are subject to change from time to time. Applicable interest rates will be given as on the date / time of receipt of the funds by the Company/Bank.



Mutual Fund Updates

Largecap Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years
HSBC Large Cap Fund - Growth	465.93	1,893.80	Neelotpal Sahai, Mayank Chaturvedi	10-Dec-2002	-6.36	-4.30	-1.26	10.20	4.53	14.06	10.68	13.11
ICICI Prudential Large Cap Fund - Growth	106.98	77,451.59	Vaibhav Dusad, Sharmila Adrian Dsilva, S Naren	23-May-2008	-6.36	-6.62	-3.04	8.93	5.59	16.24	14.04	14.90
Kotak Large Cap Fund - Reg - Growth	555.16	10,864.16	Rohit Tandon	04-Feb-2003	-6.49	-5.68	-2.48	9.18	6.16	13.89	11.57	13.25
Nippon India Large Cap Fund - Reg - Growth	87.64	51,403.80	Sailesh Raj Bhan, Bhavik Dave, Divya Dutt Sharma, Lokesh Maru	08-Aug-2007	-6.36	-5.92	-4.00	9.31	5.82	16.95	15.82	15.16
Nifty 50	24,028.05	--	--	--	-7.11	-7.01	-3.38	6.51	3.35	10.95	9.73	12.29

Large & Midcap Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years
Bandhan Large & Mid Cap Fund - Reg - Growth	130.21	13,967.60	Manish Gunwani, Rahul Agarwal, Ritika Behera, Gaurav Satra	09-Aug-2005	-6.02	-5.56	-2.70	11.03	8.88	21.48	17.61	16.26
Invesco India Large & Mid Cap Fund - Growth	93.07	8,958.63	Aditya Khemani	09-Aug-2007	-7.13	-7.64	-8.63	11.99	11.10	22.11	15.82	16.01
Kotak Large & Midcap Fund - Reg - Growth	336.98	29,991.17	Harsha Upadhyaya	09-Sep-2004	-6.30	-3.01	-0.33	13.11	8.32	17.65	15.35	16.20
Motilal Oswal Large and Midcap Fund (MOFLM) - Reg - Growth	31.03	15,017.31	Rakesh Shetty, Ajay Khandelwal, Atul Mehra, Swapnil P Mayekar, Sandeep Jain	17-Oct-2019	-6.02	-6.51	-7.03	12.21	11.16	22.06	18.10	--
NIFTY Large Midcap 250 TRI	20,326.80	--	--	--	-6.76	-5.65	-2.60	11.19	6.40	17.80	15.14	16.38

Flexicap Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years
Aditya Birla Sun Life Flexi Cap Fund - Growth	1,765.31	25,206.60	Dhaval Joshi, Harish Krishnan	27-Aug-1998	-6.57	-5.20	-1.28	12.02	8.38	16.87	13.02	14.69
HDFC Flexi Cap Fund - Growth	1,946.97	97,451.56	Dhruv Muchhal, Amit Ganatra	01-Jan-1995	-6.44	-5.41	-2.84	10.29	9.63	19.61	18.52	17.19
ICICI Prudential Flexicap Fund - Reg - Growth	18.20	20,437.47	Rajat Chandak, Sharmila Adrian Dsilva	17-Jul-2021	-7.43	-8.08	-6.38	11.52	6.84	17.10	--	--
Kotak Flexicap Fund - Reg - Growth	83.00	56,478.65	Harsha Upadhyaya	11-Sep-2009	-6.68	-3.31	-1.06	12.49	7.77	15.83	12.42	14.57
Nifty 500 TRI	35,247.72	--	--	--	-6.83	-6.09	-3.64	8.86	4.87	15.29	12.95	14.66

Midcap Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years
Edelweiss Mid Cap Fund - Growth	98.51	13,801.71	Trideep Bhattacharya, Raj Koradia, Dhruv Bhatia	26-Dec-2007	-5.95	-4.09	-1.95	15.41	12.93	23.84	19.79	18.93
Invesco India Midcap Fund - Growth	168.59	10,058.39	Aditya Khemani	19-Apr-2007	-7.19	-8.02	-6.86	15.87	14.83	24.62	19.17	18.37
Nippon India Growth Mid Cap Fund - Reg - Growth	4,087.54	43,982.51	Rupesh Patel, Divya Dutt Sharma, Lokesh Maru	08-Oct-1995	-5.46	-2.07	-1.01	16.19	11.88	24.13	20.71	19.06
WhiteOak Capital Mid Cap Fund - Reg - Growth	18.68	4,467.89	Piyush Baranwal, Ramesh Mantri, Trupti Agrawal, Dheeresh Pathak, Ashish Agrawal	07-Sep-2022	-5.69	-6.46	-3.15	14.32	11.88	24.19	--	--
Nifty Midcap 100	56,265.50	--	--	--	-6.91	-5.72	-2.09	14.30	7.17	22.03	18.54	16.36



Contd...

Mutual Fund Updates

Smallcap Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years
Aditya Birla Sun Life Small Cap Fund - Growth	79.61	4,882.12	Dhaval Joshi, Abhinav Khandelwal	31-May-2007	-7.91	-5.29	-5.95	8.98	4.28	15.83	12.91	13.09
Bandhan Small Cap Fund - Reg - Growth	42.27	19,266.54	Manish Gunwani, Kirthi Jain, Ritika Behera, Gaurav Satra	25-Feb-2020	-9.36	-7.95	-8.58	5.65	9.97	26.47	20.72	--
DSP Small Cap Fund - Reg - Growth	182.26	16,135.31	Vinit Sambre	14-Jun-2007	-6.94	-5.97	-7.38	9.16	6.55	17.38	17.84	16.69
Invesco India Smallcap Fund - Reg - Growth	38.91	9,008.55	Taher Badshah, Aditya Khemani	30-Oct-2018	-6.58	-6.42	-6.51	9.58	9.90	21.65	20.12	--
Nifty Smallcap 100	16,132.20	--	--	--	-7.21	-6.46	-9.09	4.03	1.33	19.66	14.14	12.85

Multicap Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years
HSBC Multi Cap Fund - Reg - Growth	17.75	5,301.35	Venugopal Manghat, Mahesh Chabaria, Mayank Chaturvedi	30-Jan-2023	-6.22	-5.37	-4.93	10.43	5.14	20.69	--	--
Kotak Multicap Fund - Reg - Growth	18.61	22,709.75	Abhishek Bisen, Devender Singhal	29-Sep-2021	-6.77	-5.70	-2.29	12.87	6.38	21.16	--	--
Mahindra Manulife Multi Cap Fund - Reg - Growth	34.12	6,173.77	Fatema Pacha, Manish Lodha, Vishal Jajoo	11-May-2017	-5.71	-3.68	-2.43	12.59	5.17	18.55	16.90	--
Nippon India Multi Cap Fund - Reg - Growth	282.94	50,820.01	Sailesh Raj Bhan, Kinjal Desai, Divya Dutt Sharma, Lokesh Maru	28-Mar-2005	-5.46	-5.42	-6.06	9.24	7.53	19.44	19.32	15.95
NIFTY 500 Multicap 50:25:25 TRI	19,848.37	--	--	--	-6.91	-6.22	-4.83	8.66	4.84	17.09	14.79	15.62

Multi Asset Allocation Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years
DSP Multi Asset Allocation Fund - Reg - Growth	15.67	7,731.13	Aparna Karnik, Ravi Gehani, Shantanu Pradeep Godambe	27-Sep-2023	-3.19	3.75	11.38	23.94	18.04	--	--	--
Invesco India Multi Asset Allocation Fund - Reg - Growth	12.11	854.17	Taher Badshah, Krishna Cheemalapati, Amey Sathe	17-Dec-2024	-3.04	2.89	9.39	22.08	--	--	--	--
Kotak Multi Asset Allocation Fund -Reg - Growth	15.50	12,100.58	Abhishek Bisen, Devender Singhal, Hiten Shah, Jeetu Valechha Sonar	22-Sep-2023	-3.79	4.67	13.13	28.63	16.43	--	--	--
Nippon India Multi Asset Allocation Fund - Reg - Growth	23.96	13,438.26	Ashutosh Bhargava, Kinjal Desai, Vikram Dhawan, Sushil Hari Prasad Budhia, Divya Dutt Sharma, Lokesh Maru, Vinay Sharma	28-Aug-2020	-3.30	2.42	7.66	22.72	15.35	21.17	16.02	--
NIFTY 50 Hybrid Composite Debt 65:35 Index	20,329.60	--	--	--	-4.50	-4.43	-1.57	6.86	5.30	10.58	9.44	11.79

Gold & Silver Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years
Category : Gold												
HDFC Gold ETF Fund of Fund - Growth	47.19	11,457.67	Arun Agarwal, Nandita Menezes	01-Nov-2011	2.62	23.36	43.59	80.76	53.35	39.99	27.09	16.82
Kotak Gold Fund - Reg - Growth	60.72	6,556.25	Abhishek Bisen, Jeetu Valechha Sonar	25-Mar-2011	2.31	23.52	44.10	80.58	53.25	40.05	26.97	16.99
SBI Gold Fund - Growth	46.35	15,700.39	Viral Chhadva	12-Sep-2011	2.74	23.77	44.00	81.29	53.71	40.20	27.33	17.04
Prices of Gold	--	--	--	--	3.10	24.48	45.89	85.04	56.26	42.39	29.02	18.51
Category : Silver												
HDFC Silver ETF Fund of Fund - Reg - Growth	42.21	5,811.22	Arun Agarwal, Nandita Menezes	28-Oct-2022	1.11	43.57	102.23	158.41	84.65	58.16	--	--
Kotak Silver ETF Fund of Fund - Reg - Growth	34.18	1,157.43	Abhishek Bisen, Jeetu Valechha Sonar	31-Mar-2023	1.00	45.24	105.46	160.58	84.84	--	--	--
SBI Silver ETF Fund Of Fund - Reg - Growth	27.42	4,212.82	Viral Chhadva	11-Jul-2024	1.36	44.53	105.10	162.14	--	--	--	--
Prices of Silver	2,61,169.00	--	--	--	3.31	46.02	109.52	169.39	89.98	61.78	31.67	21.68

* Less than 1 year Absolute returns, Greater than or Equal to 1 year Compound Annualized returns.

Disclaimer : All information contained herein is obtained by ICRA Analytics Limited from sources believed by it to be accurate and reliable. Because of the possibility of human or mechanical error as well as other factors, however, all information contained herein is provided 'AS IS' without warranty of any kind. ICRA Analytics adopts all necessary measures so that the information it uses is of sufficient quality and from sources ICRA Analytics considers to be reliable including, when appropriate, independent third-party sources. However, ICRA Analytics is not an auditor and cannot in every instance independently verify or validate information received in preparing this document. All information contained herein must be construed solely as statements of opinion, and ICRA Analytics Limited or its affiliates or group companies and its respective and any of its officers, directors, personnel and employees, disclaim liability to any loss, damage of any nature, including but not limited to direct, indirect, punitive, special, exemplary, consequential, as also any loss of profit in any way arising from the use of this document or its contents in any manner or for any contingency within or beyond the control of, ICRA Analytics or any of its directors, officers, employees, agents, representatives, licensors or suppliers, arising from or in connection with the information contained herein or the use of or inability to use any such information. Opinions expressed in the document are not the opinions of our holding company, ICRA Limited (ICRA), and should not be construed as any indication of credit rating or grading of ICRA for any instruments that have been issued or are to be issued by any entity. The recipient alone shall be fully responsible and / or are liable for any decision taken on the basis of this document and / or the information contained herein.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully. Past performance may or may not be sustained in the future. Investors should consult with their Mutual Fund Distributor or Financial Advisor before investing.



Double your security with guaranteed² benefits & flexibility.

NEW
HDFC Life Sanchay Aajeevan Guaranteed Advantage
A Non-Linked, Non-Participating Individual Savings Pension Plan

#DoubleGuarantee²
Guaranteed Lump Sum + Income¹

- No Medical³ with Instant Issuance
- Partial Withdrawals³
- Joint life with Waiver of Premium³

HDFC Life
Sar utha ke jayo!

Retire smart, with guaranteed* regular income and manage inflation with increasing pension!

NEW
HDFC Life Smart Pension Plus
A Non-Linked, Non-Participating Individual/Group Annuity Savings Plan

- Single & Joint Life feature
- Increasing Annuity
- Option to receive early returns at milestone ages

HDFC Life Smart Pension Plus
A Non-Linked, Non-Participating Individual/Group Annuity Savings Plan

HDFC Life
Sar utha ke jayo!

Secure your family's future with the power of enhanced¹ protection and market-linked returns

NEW
HDFC Life Smart Protect Plan
A Unit Linked Non-Participating Individual Life Insurance Savings Plan

- Higher insurance cover along with market-linked returns¹
- Most charges returned as Loyalty Additions²
- Choose a plan option as per your needs³

HDFC Life
Sar utha ke jayo!

Plan for your retirement now and enjoy guaranteed lifelong income!

24-hour issuance[#]

- Guaranteed* Annuity rate at inception
- Limited Premium Payment Term
- Deferred Annuity Plan

HDFC Life Systematic Retirement Plan
An Individual/ Group, Non-Participating, Non linked, Savings Deferred Annuity Plan

HDFC Life
Sar utha ke jayo!

Disclaimer : Insurance is the subject matter of solicitation.

Administrative Support

Name	Mobile No.	Designation	Email Id
Mr. Gagan Gupta	9820237699	Director	gagan@guptainvestments.com
Mr. Narendra Pandit	9321927291	Business Executive	mutualfund@guptainvestments.com
Mr. Pravin Jadhav	9321927290	Business Executive	insurance@guptainvestments.com
Mr. Sachin Karshingkar	9323835900	Business Executive	officedesk@guptainvestments.com
Mr. Sachin Kolambekar	9619495007	Business Executive	mutualfundsupport@guptainvestments.com
Mr. Rajesh Ghadi	9619495005	Insurance Sales Support	insurancesupport@guptainvestments.com
Mr. Narendra Chaughule	9619416604	Insurance Sales Support	insurancedesk@guptainvestments.com
Mr. Dhiraj Sav	91370 59642	Insurance Sales	insurancesales@guptainvestments.com
Mr. Hemant Katalkar	9323835902	Mutual Fund Sales Support	officesupport@guptainvestments.com
Mr. Santosh Suryavanshi	9619495003	Mutual Fund Sales Support	officedesksupport@guptainvestments.com
Mr. Sanjay Patil	9323835901	Executive Service Support	service@guptainvestments.com
Mr. Santosh Chaughule	9820089301	Service Support	servicesupport@guptainvestments.com
Mr. Shyam Vishwakarma	9920620053	Service Support Executive	servicesupport1@guptainvestments.com
Mr. Pradip Sonawane	9619418112	Office Assistant	adminsupport@guptainvestments.com
Mrs. Harini L Suvarna	9320129922	Relationship Executive	admin@guptainvestments.com
Mr. Vaibhav Varule	9137840472	Admin Accounts	adminaccounts@guptainvestments.com

Editor: Gagan Gupta

Owner & Publisher: Gagan Gupta

Published at: Office No. 22, 1st Floor, RNA Arcade, Lokhandwala Complex, Andheri-West, Mumbai-400053.

Disclaimer: All possible efforts have been made to present factually correct data. However, the publication is not responsible, if despite this, errors may have crept inadvertently or through oversight. This Newspaper has been prepared by Gupta Publication and is meant for use by the recipient and not for circulation. It should not be considered to be taken as an offer to sell, or a solicitation to buy any security. All investments are subject to the financial and other details provided by the company or Government Body or Post Office or AMC etc, to be fully understood and read by the investor before investing and we as a publisher shall not be held responsible in any manner whatsoever.

This publication is for Internal Circulation for our Investors.



Gupta Investments Financial Services Pvt Ltd™
AMFI Registered Mutual Fund Distributor
"Quality Investment under one roof"

☎ 91-22-2633 8819 / 2633 8818
☎ +91 98202 37690 / 9820237690
MSME No. UDYAM-MH-18-0107876
CIN No. U65990MH2021PTC357758

Office No. 18 & 22, R.N.A. Shopping Arcade,
1st Floor, Lokhandwala Complex,
Andheri (W), Mumbai - 400 053.

E-mail : gagan@guptainvestments.com
Website : www.guptainvestments.com