

GUPTA

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“Quality Investment under one roof”

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The importance of Financial Planning:- Securing our Future today.

In today's Fast-paced world, Financial Planning has become more critical than ever. With economic uncertainties & revolving market conditions, having a solid financial plan is not just a Luxury-It's a necessity. But what exactly is Financial Planning & why should it be a priority for everyone ?

What is Financial Planning?

Financial Planning is a Comprehensive Process that involves evaluating your current financial situation, setting Long-term Financial goals, & creating a strategy to achieve those goals. It encompasses various aspects, including budgeting, saving, Investing, tax planning & retirement planning. A well crafted financial plan acts as a roadmap, guiding us through Life's financial milestones and helping us make informed decisions.

Benefits of Financial Planning

- 1) Achieving Financial Goals.
- 2) Managing income & expenses.
- 3) Building wealth.
- 4) Preparing For emergency.
- 5) Reducing Financial Stress.

Key Components of Financial Planning

- 1) Budgeting
- 2) Saving & investing
- 3) Retirement Planning
- 4) Insurance
- 5) Tax Planning
- 6) Estate Planning

Getting Stated with Financial Planning

- 1) Access your current Financial situation
- 2) Set SMART Goals
- 3) Create a Financial Plan
- 4) Monitor & Adjust

Conclusion:-

Financial Planning is a Powerful tool, that can transform our financial future. By taking control of our finances, setting clear goals & making informed decisions. We can build a secure & prosperous future. Whether we are just starting out or looking to a refine our existing plan. It's never too late to start. Seek the advise of a financial planner if need be & take the first steps towards achieving financial independence today.

Keep Investing. Happy Investing!

Regards,
Sd/- Gagan Gupta

Fulfill all your dreams with Guaranteed Income[^]





Pay once or for a limited term, enjoy life insurance cover during full policy term



Avail guaranteed^{***} benefit as Lump sum or as Regular Income + Lump sum



Guaranteed Income^{**} for 30 years + 100% ROP^{***} at maturity

HDFC Life Guaranteed Wealth Plus
A Non-Linked, Non-Participating Individual Life Insurance Savings Plan

HDFC Life
Sar utha ke jyo!

^{**}This applies to Income Variant, whereby guaranteed income is paid on survival of Life Assured during the policy term, provided all due premiums are paid during the premium payment term. ^{***}ROP - Return of Premiums. ^{***}This applies to Income variant, whereby all base premiums are returned to policyholder on survival of Life Assured at maturity, provided all due premiums are paid during the premium payment term. ^{***}Quantum of benefits is guaranteed irrespective of the experience.

Retire smart, with guaranteed* regular income and manage inflation with increasing pension!

NEW **HDFC Life Smart Pension Plus**
A Non-Linked, Non-Participating Individual/Group Annuity Savings Plan





Single & Joint Life feature



Increasing Annuity



Option to receive early returns at milestone ages

HDFC Life Smart Pension Plus
A Non-Linked, Non-Participating Individual/Group Annuity Savings Plan

HDFC Life
Sar utha ke jyo!

*Annuity rate is fixed once the policy has been purchased and shall remain the same for the duration of the policy. Amount of guaranteed income will depend upon premiums paid subject to applicable terms and conditions.

Disclaimer : Insurance is the subject matter of solicitation.

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FIXED DEPOSIT UPDATES

Fixed Deposit Schemes w.e.f 1st June, 2024

Name of the Company	Min Amt	Sr. Citizen	Cr. Rating	(Interest rate %) (Period in Months)								Interest frequency
				12-14	15-23	24-35	36-60					
BAJAJ FINANCE LIMITED												
For Individual Deposits upto 5 Crore W.e.f. 3rd April, 2024	15,000		FAAA (CRISIL) MAAA (ICRA)	12-14	15-23	24-35	36-60					Monthly Qtrly Half Yearly Ann Cum
				7.16	7.25	7.53	7.81					
				7.20	7.30	7.58	7.87					
				7.27	7.36	7.65	7.94					
				7.40	7.50	7.80	8.10					
BAJAJ FINANCE LIMITED												
For Individual Deposits upto 5 Crore W.e.f. 3rd April, 2024	15,000		FAAA (CRISIL) MAAA (ICRA)	18	22	33	44	42 (Online)				Monthly Qtrly Half Yearly Ann Cum
				7.53	7.63	7.81	7.95	8.28				
				7.58	7.68	7.87	8.01	8.34				
				7.65	7.75	7.94	8.09	8.42				
				7.80	7.90	8.10	8.25	8.60				
BAJAJ FINANCE LIMITED												
For Senior Citizen Deposits upto 5 Crore W.e.f. 3rd April, 2024	15,000		FAAA (CRISIL) MAAA (ICRA)	12-14	15-23	24-35	36-60					Monthly Qtrly Half Yearly Ann Cum
				7.39	7.49	7.91	8.05					
				7.44	7.53	7.96	8.10					
				7.51	7.61	8.04	8.18					
				7.65	7.75	8.20	8.35					
BAJAJ FINANCE LIMITED												
For Senior Citizen Deposits upto 5 Crore W.e.f. 3rd April, 2024	15,000		FAAA (CRISIL) MAAA (ICRA)	18	22	33	44	42 (Online)				Monthly Qtrly Half Yearly Ann Cum
				7.77	7.86	8.05	8.19	8.51				
				7.82	7.91	8.10	8.24	8.57				
				7.89	7.99	8.18	8.33	8.66				
				8.05	8.15	8.35	8.50	8.85				
MAHINDRA FINANCE												
Deposits upto 2 Cr W.e.f. 25th April, 2023	50,000 25,000 5,000		FAAA (CRISIL)	12	24	36	48	60				Monthly Qtrly Half yearly Yearly Cum/Yield
				7.10	7.30	7.55	7.50	7.55				
				7.20	7.40	7.65	7.60	7.65				
				7.25	7.55	7.85	7.80	7.85				
SHRIRAM FINANCE LIMITED												
FRESH DEPOSIT (For Individual) w.e.f 9th April 2023	5,000		FAAA (CRISIL) MAA+ (ICRA)	12	18	24	30	36	42	50	60	Monthly Qtrly Half yearly Yearly Cum/Yield
				7.59	7.73	7.87	8.05	8.38	8.42	8.47		
				7.63	7.77	7.92	8.10	8.43	8.47	8.52		
				7.71	7.85	8.00	8.18	8.52	8.56	8.62		
				7.85	8.00	8.15	8.35	8.70	8.75	8.80		
SHRIRAM FINANCE LIMITED												
RENEWAL DEPOSIT (For Individual) w.e.f 9th April 2023	5,000		FAAA (CRISIL) MAA+ (ICRA)	12	18	24	30	36	42	50	60	Monthly Qtrly Half yearly Yearly Cum/Yield
				7.84	7.98	8.12	8.30	8.63	8.67	8.72		
				7.89	8.03	8.17	8.35	8.69	8.73	8.78		
				7.96	8.11	8.25	8.44	8.78	8.82	8.87		
				8.12	8.27	8.42	8.62	8.97	9.02	9.07		
SHRIRAM FINANCE LIMITED												
FRESH DEPOSIT (For SENIOR CITIZEN) w.e.f 9th April 2023	5,000		FAAA (CRISIL) MAA+ (ICRA)	12	18	24	30	36	42	50	60	Monthly Qtrly Half yearly Yearly Cum/Yield
				8.09	8.23	8.37	8.55	8.88	8.92	8.97		
				8.14	8.28	8.42	8.61	8.94	8.98	9.03		
				8.22	8.37	8.51	8.70	9.04	9.08	9.13		
				8.39	8.54	8.69	8.89	9.25	9.29	9.34		
SHRIRAM FINANCE LIMITED												
RENEWAL DEPOSIT (For SENIOR CITIZEN) w.e.f 9th April 2023	5,000		FAAA (CRISIL) MAA+ (ICRA)	12	18	24	30	36	42	54	60	Monthly Qtrly Half yearly Yearly Cum/Yield
				8.34	8.48	8.62	8.80	9.13	9.17	9.22		
				8.39	8.54	8.68	8.86	9.19	9.24	9.29		
				8.48	8.63	8.77	8.96	9.30	9.34	9.39		
				8.66	8.81	8.96	9.16	9.52	9.56	9.61		
WOMEN DEPOSIT SCHEME												
SHRIRAM FINANCE LIMITED												
FRESH DEPOSIT (For Individual) w.e.f 9th April 2023	5,000		FAAA (CRISIL) MAA+ (ICRA)	12	18	24	30	36	42	50	60	Monthly Qtrly Half yearly Yearly Cum/Yield
				7.69	7.83	7.97	8.15	8.48	8.52	8.57		
				7.73	7.88	8.02	8.20	8.54	8.58	8.63		
				7.81	7.95	8.10	8.28	8.63	8.67	8.72		
				7.96	8.11	8.26	8.46	8.81	8.86	8.91		
SHRIRAM FINANCE LIMITED												
RENEWAL DEPOSIT (For Individual) w.e.f 9th April 2023	5,000		FAAA (CRISIL) MAA+ (ICRA)	12	18	24	30	36	42	50	60	Monthly Qtrly Half yearly Yearly Cum/Yield
				7.94	8.08	8.22	8.40	8.73	8.77	8.82		
				7.99	8.13	8.27	8.45	8.79	8.83	8.88		
				8.07	8.21	8.36	8.54	8.89	8.93	8.98		
				8.23	8.38	8.53	8.73	9.08	9.13	9.18		
SHRIRAM FINANCE LIMITED												
FRESH DEPOSIT (For SENIOR CITIZEN) w.e.f 9th April 2023	5,000		FAAA (CRISIL) MAA+ (ICRA)	12	18	24	30	36	42	50	60	Monthly Qtrly Half yearly Yearly Cum/Yield
				8.19	8.33	8.47	8.65	8.98	9.02	9.07		
				8.24	8.38	8.52	8.71	9.04	9.08	9.13		
				8.33	8.47	8.62	8.80	9.14	9.19	9.24		
				8.50	8.65	8.80	9.00	9.35	9.40	9.45		

Interest are Subject to change & the rate applicable would be the rate prevalent on the date of deposit



Contd... FIXED DEPOSIT UPDATES

Fixed Deposit Schemes w.e.f 1st June, 2024

Name of the Company	Min Amt	Sr. Citizen	Cr. Rating	(Interest rate %) (Period in Months)								Interest frequency	
				12	18	24	30	36	42	50	60		
SHRIRAM FINANCE LIMITED													
RENEWAL DEPOSIT (For SENIOR CITIZEN) w.e.f 9th April 2023	5,000		FAAA (CRISIL)	8.44	8.58	8.72	8.90	9.23	9.27	9.32	9.32	Monthly	
			MAA+ (ICRA)	8.49	8.64	8.78	8.96	9.30	9.34	9.39	9.39	Qtrly	
				8.58	8.73	8.87	9.06	9.40	9.45	9.50	9.50	Half yearly	
				8.77	8.92	9.07	9.27	9.63	9.67	9.72	9.72	Yearly	
				8.77	9.12	9.48	9.92	10.58	10.90	11.32	11.81	Cum/Yield	
ICICI HOME FINANCE		0.25		>=12- >24	>=24 - >36	>=36 - >48	>=48 - >60	>=60 - >72	>=72 - >84	>=84 - >108	>=108 - >120		
W.e.f. 1st June 2024	40,000 20,000 10,000		FAAA (CRISIL)	7.00	7.40	7.50	7.50	7.40	7.30	7.30	7.30	Monthly	
			MAAA (ICRA)	7.05	7.45	7.55	7.55	7.45	7.35	7.35	7.35	Qtrly	
				7.25	7.65	7.75	7.75	7.65	7.55	7.55	7.55	Ann	
				7.25	7.94	8.37	8.70	8.91	9.13	9.49	10.28	Cum/Yield	
ICICI HOME FINANCE		0.25		39	45								
Special Scheme W.e.f. 1st June 2024	40,000 20,000 10,000		FAAA (CRISIL)	7.55	7.55							Monthly	
			MAAA (ICRA)	7.60	7.60							Qtrly	
				7.80	7.80							Ann	
				8.51	8.68							Cum/Yield	
PNB Housing Finance Ltd		0.30		12-23	24-35	36-47	48-59	60-71	72-84	120			
W.e.f. 7th Dec 2023	25,000 10,000		FAA+/- (CRISIL)	7.21	6.79	7.58	7.16	7.39	7.16	7.16		Monthly	
* Senior Citizen (above 60 years) will be eligible for 0.30% p.a. additional Rate of Interest for tenure 12-23 & 24-35 months with effect from 15.04.2024			AA (CARE)	7.25	6.83	7.63	7.20	7.44	7.20	7.20		Qtrly	
* Senior Citizen (above 60 years) will be eligible for 0.20% p.a. additional Rate of Interest for tenure 36 months and above with effect from 15.04.2024				7.32	6.89	7.70	7.26	7.51	7.27	7.27		Half yearly	
				7.45	7.00	7.85	7.40	7.65	7.40	7.40		Yearly	
				7.45	7.25	8.48	8.26	8.91	8.91	10.42		Cum/Yield	
GODREJ AND MFG CO. LTD		0.25				36							
	40,000		(CRISIL) AA			7.50						Monthly	
						7.60						Half yearly	


HDFC BANK FIXED DEPOSIT RATES w.e.f 13th March 2024		
PERIOD	DEPOSIT RS LESS THAN 2 CRORES	
	REGULAR INTEREST RATE	SENIOR CITIZEN RATE
	RATE PER ANNUM	RATE PER ANNUM
7 - 14 days	3.00%	3.50%
15 - 29 days	3.00%	3.50%
30 - 45 days	3.50%	4.00%
46 - 60 days	4.50%	5.00%
61 - 89 days	4.50%	5.00%
90 days < = 6 months	4.50%	5.00%
6 months 1 days < = 9 months	5.75%	6.25%
9 months 1 day to < 1 year	6.00%	6.50%
1 year to < 15 months	6.60%	7.10%
15 months to < 18 months	7.10%	7.60%
18 months to < 21 months	7.25%	7.75%
21 months - 2 years	7.00%	7.50%
2 Years 1 day to < 2 Year 11 Months	7.00%	7.50%
2 Years 11 Months (Special Edition FD - 35 Months)	7.15%	7.65%
2 Years 11 Months 1 day < = 3 Year	7.00%	7.50%
3 Years 1 day to < 4 Years 7 Months	7.00%	7.50%
4 Year 7 Months - (Special Edition FD - 55 months)	7.20%	7.70%
4 Year 7 Months 1 day < = 5 Years	7.00%	7.50%
5 Years 1 day - 10 Years	7.00%	7.75%*

Disclaimer Note:

- Please refer Interest Rates before investing. Interest Rate are Subject to Change, if any.
- Please submit your FDR's 1 month in advance for smooth payment.



FDR Investor please submit 15G/15H for F. Y. 2024-25, at the earliest to avoid TDS deductions. We are not responsible for non submission of 15G/15H for the respective FD Companies. Subject to Change if any.

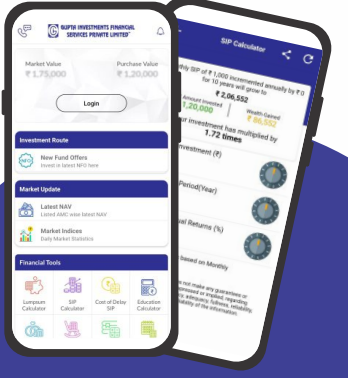
Interest rates are subject to change from time to time. Applicable interest rates will be given as on the date / time of receipt of the funds by the Company/Bank.



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Mutual Fund Updates

Largecap Fund

Scheme Name	NAV	Launch Date	Corpus (In crs.)	Fund Manager	Absolute			Compound Annualized					
					1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	7 Years	10 Years
ICICI Prudential Bluechip Fund - Growth	98.72(06-Jun-24)	23-May-08	54904.2328(Apr 2024)	Anish Tawakley, Vaibhav Dusad	1.7942	2.8119	15.3002	36.6334	25.4694	19.7591	18.0505	15.5293	14.6405
Motilal Oswal Large Cap Fund - Reg - Growth	11.029(06-Jun-24)	06-Feb-24	842.2029(Apr 2024)	Ajay Khandelwal, Niket Shah, Ankush Sood, Santosh Kumar Singh, Rakesh Shetty, Hui Mehta	4.0855	7.4061	--	--	--	--	--	--	--
Nippon India Large Cap Fund - Reg - Growth	81.5876(06-Jun-24)	08-Aug-07	26925.0979(May 2024)	Sailesh Raj Bhan, Ashutosh Bhargava	1.9584	4.7997	16.8758	36.8332	29.7879	22.9061	18.0064	15.8311	15.4569
Quant Large Cap Fund - Reg - Growth	15.0231(06-Jun-24)	11-Aug-22	1168.4570(May 2024)	Sanjeev Sharma, Ankit Pande, Vasav Sahgal, Sandeep Tandon	2.5951	4.3126	22.4646	50.8523	--	--	--	--	--
Nifty 50	22821.4(06-Jun-24)	--	--	--	1.6874	1.5456	8.9967	22.6337	17.3331	13.3114	14.0009	13.0949	11.6371

* Less than 1 year Absolute returns, Greater than or Equal to 1 year Compound Annualized returns

Midcap Fund

Scheme Name	NAV	Launch Date	Corpus (In crs.)	Fund Manager	Absolute			Compound Annualized					
					1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	7 Years	10 Years
HDFC Mid-Cap Opportunities Fund - Growth	169.91(06-Jun-24)	25-Jun-07	63413.4869(Apr 2024)	Chirag Setalvad	4.3225	7.6313	18.5239	51.5395	39.883	27.9633	25.4531	18.4645	19.6972
Mahindra Manulife Mid Cap Fund - Reg - Growth	30.5295(06-Jun-24)	30-Jan-18	2433.0109(Apr 2024)	Manish Lodha, Abhinav Khandelwal	3.3724	9.7753	23.2843	57.9402	37.637	26.5076	26.6605	--	--
Motilal Oswal Midcap Fund - Reg - Growth	86.8387(06-Jun-24)	24-Feb-14	9819.0863(Apr 2024)	Niket Shah, Ankush Sood, Rakesh Shetty	4.8644	12.468	26.372	53.8047	41.7652	35.3345	28.2559	19.2967	21.0454
Quant Mid Cap Fund - Growth	235.2583(06-Jun-24)	09-Mar-01	7952.9934(May 2024)	Sanjeev Sharma, Ankit Pande, Vasav Sahgal	3.308	10.1303	30.3392	71.5286	40.9204	32.187	33.5983	24.5082	20.5052
Nifty Midcap 100	52413.7(06-Jun-24)	--	--	--	3.4572	7.2792	18.496	53.8138	36.7773	25.3668	24.0531	16.73	16.9332

* Less than 1 year Absolute returns, Greater than or Equal to 1 year Compound Annualized returns

Smallcap Fund

Scheme Name	NAV	Launch Date	Corpus (In crs.)	Fund Manager	Absolute			Compound Annualized					
					1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	7 Years	10 Years
Franklin India Smaller Companies Fund - Growth	166.6355(06-Jun-24)	13-Jan-06	12586.9393(Apr 2024)	R Janakiraman, Sandeep Manam, Akhil Kalluri	3.8329	12.1248	18.1737	53.8299	42.1135	30.3092	25.0443	17.4237	19.8184
Mahindra Manulife Small Cap Fund - Reg - Growth	17.8617(06-Jun-24)	12-Dec-22	3971.0938(Apr 2024)	Manish Lodha, Abhinav Khandelwal	1.6122	9.6119	18.815	59.4608	--	--	--	--	--
Nippon India Small Cap Fund - Reg - Growth	157.1096(06-Jun-24)	16-Sep-10	51566.1101(May 2024)	Samir Rachh	2.9338	11.1221	17.5356	49.922	39.737	31.613	31.1146	22.8788	24.3188
Quant Small Cap Fund - Growth	252.9919(06-Jun-24)	21-Nov-96	21242.7919(May 2024)	Sanjeev Sharma, Ankit Pande, Vasav Sahgal	2.4652	6.8248	24.7759	62.2723	44.1478	32.9425	40.56	26.185	20.7678
Nifty Smallcap 100	16826.1(06-Jun-24)	--	--	--	0.8569	8.022	15.9789	61.3409	35.8032	21.0336	21.1746	12.676	12.1892

* Less than 1 year Absolute returns, Greater than or Equal to 1 year Compound Annualized returns

Large & Midcap Fund

Scheme Name	NAV	Launch Date	Corpus (In crs.)	Fund Manager	Absolute			Compound Annualized					
					1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	7 Years	10 Years
HDFC Large and Mid Cap Fund - Growth	309.3540 (6-Jun-2024)	18-Feb-94	18691.6206 (Apr-2024)	Gopal Agrawal	2.8379	6.5448	16.7493	45.3738	31.7277	24.2072	21.9985	16.8185	14.4091
NIFTY Large Midcap 250 TRI	19096.0900 (6-Jun-2024)	--	--	--	3.3961	6.6419	16.7246	41.9132	28.9226	20.8977	21.1781	17.1848	16.7226
ICICI Prudential Large & Mid Cap Fund - Growth	882.7300 (6-Jun-2024)	09-Jul-98	13117.3934 (Apr-2024)	Ihab Dalwai	2.8751	6.7969	19.1124	43.536	30.2657	25.2302	21.7796	16.7007	15.2506
NIFTY Large Midcap 250 TRI	19096.0900 (6-Jun-2024)	--	--	--	3.3961	6.6419	16.7246	41.9132	28.9226	20.8977	21.1781	17.1848	16.7226
Mahindra Manulife Large & Mid Cap Fund - Reg - Growth	25.5551 (6-Jun-2024)	30-Dec-19	2142.5421 (Apr-2024)	Abhinav Khandelwal, Manish Lodha	0.3692	1.6475	15.8132	41.9454	26.1461	21.0484	--	--	--
NIFTY Large Midcap 250 TRI	19096.0900 (6-Jun-2024)	--	--	--	3.3961	6.6419	16.7246	41.9132	28.9226	20.8977	21.1781	17.1848	16.7226
Motilal Oswal Large and Midcap Fund (MOFLM) - Reg - Growth	27.5386 (6-Jun-2024)	17-Oct-19	4036.2155 (Apr-2024)	Aditya Khemani, Ajay Khandelwal, Ankush Sood, Niket Shah, Rakesh Shetty	2.0152	10.4495	19.0534	48.276	36.8548	24.0762	--	--	--
NIFTY Large Midcap 250 TRI	19096.0900 (6-Jun-2024)	--	--	--	3.3961	6.6419	16.7246	41.9132	28.9226	20.8977	21.1781	17.1848	16.7226

* Less than 1 year Absolute returns, Greater than 1 year Compound Annualized returns

Multicap Fund

Scheme Name	NAV	Launch Date	Corpus (In crs.)	Fund Manager	Absolute			Compound Annualized					
					1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	7 Years	10 Years
HDFC Multi Cap Fund - Reg - Growth	17.3850 (6-Jun-2024)	10-Dec-21	13424.8612 (Apr-2024)	Dhruv Muchhal, Gopal Agrawal	2.9856	7.2817	16.1555	44.6682	35.2003	--	--	--	--
NIFTY 500 Multicap 50:25:25 TRI	19091.2300 (6-Jun-2024)	--	--	--	2.5267	6.1356	15.8751	42.3517	28.6116	20.7619	21.0789	16.3722	15.886
Kotak Multicap Fund - Reg - Growth	17.3640 (6-Jun-2024)	29-Sep-21	11090.2205 (Apr-2024)	Abhishek Bisen, Arjun Khanna, Devender Singhal	3.8268	6.4623	21.8868	54.5886	37.757	--	--	--	--
NIFTY 500 Multicap 50:25:25 TRI	19091.2300 (6-Jun-2024)	--	--	--	2.5267	6.1356	15.8751	42.3517	28.6116	20.7619	21.0789	16.3722	15.886
Nippon India Multi Cap Fund - Reg - Growth	271.1085 (6-Jun-2024)	28-Mar-05	31963.0175 (May-2024)	Ashutosh Bhargava, Sailesh Raj Bhan	3.7286	11.5531	21.6053	48.6092	37.5536	30.2021	22.0166	18.2532	16.3551
NIFTY 500 Multicap 50:25:25 TRI	19091.2300 (6-Jun-2024)	--	--	--	2.5267	6.1356	15.8751	42.3517	28.6116	20.7619	21.0789	16.3722	15.886
Quant Active Fund - Growth	677.8064 (6-Jun-2024)	04-Apr-01	10204.0115 (May-2024)	Ankit Pande, Sanjeev Sharma, Vasav Sahgal	2.9035	7.8178	24.4237	50.7617	30.7336	23.6913	29.694	23.5887	21.2602
NIFTY 500 Multicap 50:25:25 TRI	19091.2300 (6-Jun-2024)	--	--	--	2.5267	6.1356	15.8751	42.3517	28.6116	20.7619	21.0789	16.3722	15.886

* Less than 1 year Absolute returns, Greater than 1 year Compound Annualized returns

Disclaimer: Mutual Fund Investments are subject to market risk. Read offer document carefully.



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