

GUPTA

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“Quality Investment under one roof”

June - 2026

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- Loss of Baggage
- Accident & Illness
- Dental Expenses
- Common Carrier
- Pre-Existing Disease Coverage

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Disclaimer : Insurance is the subject matter of solicitation.

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FIXED DEPOSIT UPDATES

Fixed Deposit Schemes / Bond w.e.f 2nd June, 2026

Name of the Company	Min Amt	Sr. Citizen	Cr. Rating	(Interest rate %) (Period in Months)						Interest frequency	
				12-17	18-30	31-60					
BAJAJ FINANCE LIMITED (Regular FD: Valid for deposit amount from Rs. 15,000 to 3,00,00,000)				12-17	18-30	31-60					
For Individual w.e.f.1st May, 2026	15,000		FAAA	6.41	6.64	7.16					Monthly
			(CRISIL)	6.44	6.68	7.20					Qtrly
			MAAA	6.49	6.74	7.27					Half Yearly
			(ICRA)	6.60	6.85	7.40					Ann
				6.60	6.85	7.40					Cum
BAJAJ FINANCE LIMITED (Regular FD: Valid for deposit amount from Rs. 15,000 to 3,00,00,000)				12-17	18-30	31-60					
For Senior Citizen Deposits w.e.f.1st May, 2026	15,000		FAAA	6.74	6.97	7.49					Monthly
			(CRISIL)	6.78	7.01	7.53					Qtrly
			MAAA	6.83	7.08	7.61					Half Yearly
			(ICRA)	6.95	7.20	7.75					Ann
				6.95	7.20	7.75					Cum
MAHINDRA FINANCE				12 & 18	24	30	36	42	48	60	
W.e.f. 22nd May, 2026 Add interest rate of 0.05% p.a. for renewal of Deposits	50,000		AAA	6.40	6.65	6.65	7.15	7.15	7.20	7.20	Monthly
			(CRISIL)	6.45	6.70	6.70	7.20	7.20	7.25	7.25	Qtrly
For Senior Citizen Deposits 0.35% for tenure of 36 months & above, 0.25% for tenure below 36 months	25,000		IND AAA	6.50	6.75	6.75	7.25	7.25	7.30	7.30	Half yearly
			(INDIA)	6.60	6.85	6.85	7.40	7.40	7.45	7.45	Yearly
	5,000			6.60	6.85	6.85	7.40	7.40	7.45	7.45	Cum/Yield
SHRIRAM FINANCE LIMITED				12	15 (Online)	18	24	36	50	60	
Fresh Deposit (For Individual) w.e.f 6th May, 2026	5,000		AAA	6.55	6.83	6.79	6.83	7.02	7.02	7.02	Monthly
			(CARE)	6.59	6.87	6.82	6.87	7.06	7.06	7.06	Qtrly
			FAA+	6.64	6.93	6.88	6.93	7.12	7.12	7.12	Half yearly
			(CRISIL)	6.75	7.05	7.00	7.05	7.25	7.25	7.25	Yearly
				6.75	7.11	7.13	7.30	7.79	8.13	8.38	Cum/Yield
SHRIRAM FINANCE LIMITED				12	15 (Online)	18	24	36	50	60	
Renewal deposit (For Individual) w.e.f 6th May, 2026	5,000		AAA	6.69	6.97	6.93	6.97	7.16	7.16	7.16	Monthly
			(CARE)	6.73	7.01	6.97	7.01	7.20	7.20	7.20	Qtrly
			FAA+	6.78	7.07	7.03	7.07	7.27	7.27	7.27	Half yearly
			(CRISIL)	6.90	7.20	7.15	7.20	7.40	7.40	7.40	Yearly
				6.90	7.26	7.28	7.46	7.96	8.31	8.56	Cum/Yield
SHRIRAM FINANCE LIMITED				12	15 (Online)	18	24	36	50	60	
Fresh Deposit (For Senior Citizen) w.e.f 6th May, 2026	5,000		AAA	7.02	7.30	7.25	7.30	7.49	7.49	7.49	Monthly
			(CARE)	7.06	7.35	7.30	7.35	7.53	7.53	7.53	Qtrly
			FAA+	7.12	7.41	7.36	7.41	7.61	7.61	7.61	Half yearly
			(CRISIL)	7.25	7.55	7.50	7.55	7.75	7.75	7.75	Yearly
				7.25	7.62	7.63	7.83	8.37	8.76	9.05	Cum/Yield
SHRIRAM FINANCE LIMITED				12	15 (Online)	18	24	36	50	60	
Renewal Deposit (For Senior Citizen) w.e.f 6th May, 2026	5,000		AAA	7.16	7.44	7.39	7.44	7.63	7.63	7.63	Monthly
			(CARE)	7.20	7.49	7.44	7.49	7.68	7.68	7.68	Qtrly
			FAA+	7.27	7.56	7.51	7.56	7.75	7.75	7.75	Half yearly
			(CRISIL)	7.40	7.70	7.65	7.70	7.90	7.90	7.90	Yearly
				7.40	7.77	7.79	8.00	8.54	8.95	9.25	Cum/Yield
WOMEN DEPOSIT SCHEME											
SHRIRAM FINANCE LIMITED				12	15 (Online)	18	24	36	50	60	
Fresh Deposit (For Individual) w.e.f 6th May, 2026	5,000		AAA	6.60	6.88	6.83	6.88	7.07	7.07	7.07	Monthly
			(CARE)	6.63	6.92	6.87	6.92	7.11	7.11	7.11	Qtrly
			FAA+	6.69	6.95	6.93	6.98	7.17	7.17	7.17	Half yearly
			(CRISIL)	6.80	7.10	7.05	7.10	7.30	7.30	7.30	Yearly
				6.80	7.16	7.17	7.35	7.85	8.19	8.45	Cum/Yield
SHRIRAM FINANCE LIMITED				12	15 (Online)	18	24	36	50	60	
Renewal Deposit (For Individual) w.e.f 6th May, 2026	5,000		AAA	6.74	7.02	6.97	7.02	7.21	7.21	7.21	Monthly
			(CARE)	6.78	7.06	7.01	7.06	7.25	7.25	7.25	Qtrly
			FAA+	6.83	7.12	7.07	7.12	7.32	7.32	7.32	Half yearly
			(CRISIL)	6.95	7.25	7.20	7.25	7.45	7.45	7.45	Yearly
				6.95	7.31	7.33	7.51	8.02	8.38	8.65	Cum/Yield
SHRIRAM FINANCE LIMITED				12	15 (Online)	18	24	36	50	60	
Fresh Deposit (For Senior Citizen) w.e.f 6th May, 2026	5,000		AAA	7.07	7.35	7.30	7.35	7.53	7.53	7.53	Monthly
			(CARE)	7.11	7.39	7.35	7.39	7.58	7.58	7.58	Qtrly
			FAA+	7.17	7.46	7.41	7.46	7.65	7.65	7.65	Half yearly
			(CRISIL)	7.30	7.60	7.55	7.60	7.80	7.80	7.80	Yearly
				7.30	7.67	7.69	7.89	8.42	8.81	9.11	Cum/Yield



Contd...

FIXED DEPOSIT UPDATES

Fixed Deposit Schemes / Bond w.e.f 2nd June, 2026

Name of the Company	Min Amt	Sr. Citizen	Cr. Rating	(Interest rate %) (Period in Months)						Interest frequency	
				12	15 (Online)	18	24	36	50		60
SHRIRAM FINANCE LIMITED											
Renewal Deposit (For Senior Citizen) w.e.f 6th May, 2026	5,000		AAA (CARE) FAA+ (CRISIL)	7.21 7.25 7.32 7.45 7.45	7.79 7.53 7.61 7.75 7.83	7.44 7.49 7.56 7.70 7.85	7.49 7.53 7.61 7.75 8.05	7.67 7.72 7.80 7.95 8.59	7.67 7.72 7.80 7.95 9.00	7.67 7.72 7.80 7.95 9.31	Monthly Qtrly Half yearly Yearly Cum/Yield
ICICI HOME FINANCE		0.35		>=12- >24	>=24 - > 36	>=36 - > 48	>=48 - > 60				
w.e.f 1st Sept, 2025	40,000 20,000 10,000		FAAA (CRISIL) MAAA (ICRA)	6.50 6.55 6.75 6.75	6.60 6.65 6.85 7.08	6.65 6.70 6.90 7.39	6.75 6.80 7.00 7.77				Monthly Qtrly Ann Cum/Yield
ICICI HOME FINANCE		0.35		39	45						
Special Scheme w.e.f 1st Sept, 2025	40,000 20,000 10,000		FAAA (CRISIL) MAAA (ICRA)	6.80 6.85 7.05 7.63	6.85 6.90 7.10 7.82						Monthly Qtrly Ann Cum/Yield
PNB Housing Finance Ltd		0.25		12-23	24-35	36-47	48-59	60	22	40	
W.e.f. 15th May, 2026	25,000 10,000		FAA+/- (CRISIL) AAA (CARE)	6.41 6.44 6.49 6.60 6.60	6.55 6.59 6.64 6.75 6.98	6.69 6.73 6.79 6.90 7.39	6.69 6.73 6.79 6.90 7.65	6.69 6.73 6.79 6.90 7.92	6.69 6.73 6.79 6.90 7.12	6.93 6.97 7.03 7.15 7.79	Monthly Qtrly Half yearly Yearly Cum/Yield
Godrej & Boyce Mfg Co. Ltd		0.25				36					
W.e.f. 16th Sept, 2025 (Only Renewal)	40,000		(IND) AAA			7.60 7.65 7.75					Monthly Qtrly Half yearly

HDFC BANK FIXED DEPOSIT RATES

17th March, 2026

PERIOD	DEPOSIT RS LESS THAN 3 CRORES	
	REGULAR INTEREST RATE	SENIOR CITIZEN RATE
	RATE PER ANNUM	RATE PER ANNUM
7 - 14 days	2.75	3.25
15 - 29 days	2.75	3.25
30 - 45 days	3.25	3.75
46 - 60 days	4.25	4.75
61 - 89 days	4.25	4.75
90 days < = 6 months	4.25	4.75
6 months 1 days < = 9 months	5.50	6.00
9 months 1 day to < 1 year	5.75	6.25
1 year to < 15 months	6.25	6.75
15 months to < 18 months	6.35	6.85
18 months to < 21 months	6.45	6.95
21 months - 2 years	6.45	6.95
2 Years 1 day to < 2 Year 11 Months	6.45	6.95
2 Years 11 Months - 35 Months	6.45	6.95
2 Years 11 Months 1 day < = 3 Year	6.45	6.95
3 Years 1 day to < 4 Years 7 Months	6.50	7.00
4 Year 7 Months - 55 months	6.40	6.90
4 Year 7 Months 1 day < = 5 Years	6.40	6.90
5 Years 1 day - 10 Years	6.15	6.65

Name of the Company	Min Amt	Sr. Citizen	Cr. Rating	(Interest rate %) (Period in Months)	Interest frequency
RBI Floating Rate Savings Bonds 2020 (Taxable)				7 Yrs	
W.e.f. 1st Jan, 2026	1,000			8.05	Half yearly
Section 85 Bonds	(U/S 85 OF INCOME TAX ACT, 2025 (Erstwhile Sec 54EC))			5 Yrs	
Capital Gains Bonds					
REC LIMITED	20,000	-	AAA	Coupon Rate 5.25%, Coupon payment dates every year on 30th June	Yearly
INDIAN RAILWAY FINANCE CORPORATION LTD. (IRFC)	20,000	-	AAA	Coupon Rate 5.25%, Coupon payment dates every year on 15th October	Yearly
HOUSING AND URBAN DEVELOPMENT CORPORATION LIMITED (HUDCO)	20,000	-	AAA	Coupon Rate 5.25%, Coupon payment dates every year on 30th April	Yearly
POWER FINANCE CORPORATION LTD (PFC)	20,000	-	AAA	Coupon Rate 5.25%, Coupon payment dates every year on 31st July	Yearly

Disclaimer Note:

- Please refer Interest Rates before investing. Interest Rate are Subject to Change, if any.
- Please submit your FDR's 1 month in advance for smooth payment.

FDR Investor please submit Form No. 121 for F.Y. 2026-27, at the earliest to avoid TDS deductions. We are not responsible for non submission of Form No. 121 for the respective FD Companies. Subject to Change if any.

Before you handover your cheque to us, Please ensure that you comply with POSITIVE PAY requirement of your Bank, to ensure smooth clearance of your cheque. Interest rates are subject to change from time to time. Applicable interest rates will be given as on the date / time of receipt of the funds by the Company/Bank.



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Mutual Fund Updates

All Fund NAV dated 3rd June 2026

Largecap Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years
ICICI Prudential Large Cap Fund - Growth	104.52	75,650.43	Vaibhav Dusad, Sharmila Adrian Dsilva, S Naren	23-May-2008	-1.83	-5.39	-9.48	-3.07	1.82	13.38	12.74	13.53
Invesco India Largecap Fund - Growth	67.57	1,721.89	Hiten Jain	21-Aug-2009	0.24	-0.65	-5.26	-0.31	3.37	13.65	11.78	12.18
Motilal Oswal Large Cap Fund - Reg - Growth	13.04	3,117.25	Ajay Khandelwal, Rakesh Shetty, Atul Mehra, Swapnil P Mayekar	06-Feb-2024	-1.93	-3.22	-8.37	-3.08	8.20	--	--	--
Nippon India Large Cap Fund - Reg - Growth	86.53	51,690.28	Sailesh Raj Bhan, Bhavik Dave, Amber Singhania, Kinjal Desai	08-Aug-2007	-2.20	-4.69	-7.80	-2.32	1.69	13.44	14.54	14.17
Nifty 50	23,405.60	--	--	--	-2.25	-5.81	-9.93	-4.63	0.30	8.07	8.32	11.02

Large & Midcap Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years
Bandhan Large & Mid Cap Fund - Reg - Growth	136.18	16,671.94	Manish Gunwani, Rahul Agarwal, Ritika Behera, Gaurav Satra	09-Aug-2005	-0.80	0.90	-2.40	4.54	6.41	21.01	17.01	15.59
HSBC Large & Mid Cap Fund - Reg - Growth	28.73	4,877.42	Cheenu Gupta, Mayank Chaturvedi	28-Mar-2019	3.07	6.24	5.34	11.45	6.60	19.27	15.40	--
Invesco India Large & Mid Cap Fund - Growth	99.71	9,761.15	Aditya Khemani	09-Aug-2007	1.32	3.18	-2.47	3.75	9.76	21.68	16.46	15.63
Motilal Oswal Large and Midcap Fund (MOFLM) - Reg - Growth	34.91	17,420.43	Rakesh Shetty, Ajay Khandelwal, Atul Mehra, Swapnil P Mayekar, Sandeep Jain, Ankit Agarwal	17-Oct-2019	1.40	9.68	3.12	4.97	11.51	23.79	19.35	--
NIFTY Large Midcap 250 TRI	20,958.43	--	--	--	-0.32	-0.40	-3.51	1.81	3.83	16.08	14.26	15.67

Flexicap Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years
HDFC Flexi Cap Fund - Growth	1,923.90	1,00,479.23	Dhruv Muchhal, Amit Ganatra	01-Jan-1995	-0.97	-5.42	-7.19	-0.52	5.30	16.97	16.78	15.67
HSBC Flexi Cap Fund - Growth	220.19	5,405.12	Abhishek Gupta, Mayank Chaturvedi	24-Feb-2004	0.36	3.22	-0.57	3.44	5.13	17.18	13.82	12.77
Motilal Oswal Flexi Cap Fund - Reg - Growth	56.63	12,936.51	Rakesh Shetty, Atul Mehra, Ajay Khandelwal, Swapnil P Mayekar, Varun Sharma, Ankit Agarwal	28-Apr-2014	1.57	1.72	-7.88	-4.76	4.63	17.69	11.45	12.21
Parag Parikh Flexi Cap Fund - Reg - Growth	81.52	1,40,949.13	Raunak Onkar, Rajeev Thakkar, Raj Mehta, Rukun Tarachandani, Mansi Kariya, Aishwarya Dhar, Tejas Soman	24-May-2013	-2.00	-2.40	-6.10	-0.78	5.40	14.49	14.47	16.84
Nifty 500 TRI	35,935.37	--	--	--	-0.83	-1.51	-5.07	-0.25	2.42	13.40	12.01	13.85

Midcap Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years
HSBC Midcap Fund - Reg - Growth	443.03	13,386.58	Cheenu Gupta, Mayank Chaturvedi	09-Aug-2004	3.81	11.25	10.42	18.37	11.63	26.52	18.83	17.61
ICICI Prudential MidCap Fund - Growth	332.04	7,556.68	Lalit Kumar, Sharmila Adrian Dsilva	28-Oct-2004	0.74	4.73	7.71	14.68	9.93	24.86	18.68	17.43
Invesco India Midcap Fund - Growth	181.43	11,767.30	Aditya Khemani	19-Apr-2007	1.27	3.92	-2.14	6.60	13.02	23.67	19.41	18.12
WhiteOak Capital Mid Cap Fund - Reg - Growth	20.52	5,293.04	Piyush Baranwal, Ramesh Mantri, Trupti Agrawal, Dheeresh Pathak, Ashish Agrawal	07-Sep-2022	2.57	6.13	1.34	10.96	12.78	23.58	--	--
Nifty Midcap 100	60,687.20	--	--	--	1.38	4.26	0.62	5.51	6.65	21.30	18.14	16.42

Smallcap Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years
Bandhan Small Cap Fund - Reg - Growth	47.71	25,345.79	Manish Gunwani, Kirthi Jain, Ritika Behera, Gaurav Satra	25-Feb-2020	0.68	8.89	2.27	4.36	11.69	27.74	20.42	--
Invesco India Smallcap Fund - Reg - Growth	42.97	11,038.23	Taher Badshah, Aditya Khemani	30-Oct-2018	2.42	6.48	1.66	5.47	9.65	22.05	19.45	--
Motilal Oswal Small Cap Fund - Reg - Growth	15.09	6,515.37	Ajay Khandelwal, Rakesh Shetty, Swapnil P Mayekar, Bhalchandra Shinde	26-Dec-2023	4.71	14.22	6.70	9.55	15.19	--	--	--
Nippon India Small Cap Fund - Reg - Growth	171.79	72,672.99	Samir Rachh, Kinjal Desai, Amber Singhania	16-Sep-2010	0.74	7.66	3.08	3.35	3.75	18.42	20.24	20.79
Nifty Smallcap 100	18,032.05	--	--	--	0.13	8.32	2.17	-0.45	2.69	20.40	13.81	13.18

Multicap Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years
HSBC Multi Cap Fund - Reg - Growth	18.89	5,500.08	Venugopal Manghat, Mahesh Chabaria, Mayank Chaturvedi	30-Jan-2023	0.13	2.51	-0.67	4.50	4.35	19.93	--	--
ICICI Prudential Multicap Fund - Growth	829.39	16,997.42	Sharmila Adrian Dsilva, Lalit Kumar	01-Oct-1994	1.49	5.00	4.52	6.00	7.62	18.83	15.93	14.96
Kotak Multicap Fund - Reg - Growth	19.31	25,768.71	Abhishek Bisen, Devender Singhal	29-Sep-2021	-1.35	-0.26	-2.86	5.02	4.86	19.98	--	--
Nippon India Multi Cap Fund - Reg - Growth	292.29	52,634.04	Sailesh Raj Bhan, Kinjal Desai, Amber Singhania	28-Mar-2005	-1.09	0.09	-3.06	-0.64	2.81	17.32	19.07	15.57
NIFTY 500 Multicap 50:25:25 TRI	20,732.08	--	--	--	-0.23	0.90	-3.09	0.64	3.30	15.83	13.94	15.08



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Mutual Fund Updates

Multi Asset Allocation Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years
DSP Multi Asset Allocation Fund - Reg - Growth	16.06	9,241.13	Aparna Karnik, Ravi Gehani, Shantanu Pradeep Godambe	27-Sep-2023	1.24	-0.90	5.93	19.32	16.58	--	--	--
Kotak Multi Asset Allocation Fund -Reg - Growth	15.78	13,447.43	Abhishek Bisen, Devender Singhal, Hiten Shah, Jeetu Valechha Sonar	22-Sep-2023	0.12	-2.11	5.92	22.99	13.30	--	--	--
Nippon India Multi Asset Allocation Fund - Reg - Growth	24.40	14,737.58	Kinjal Desai, Vikram Dhawan, Sushil Hari Prasad Budhia, Vinay Sharma, Amber Singhania	28-Aug-2020	0.35	-1.11	3.74	15.44	13.08	19.48	15.37	--
Quant Multi Asset Allocation Fund - Growth	166.05	5,257.41	Sanjeev Sharma, Sandeep Tandon, Ankit Pande, Sameer Kate, Ayusha Kumbhat, Varun Pattani, Yug Tibrewal	04-Apr-2001	2.33	2.26	8.05	19.32	11.03	23.62	19.46	18.18
NIFTY 50 Hybrid Composite Debt 65:35 Index	19,989.59	--	--	--	-1.49	-3.90	-6.41	-2.15	2.85	8.18	8.26	10.82

Gold & Silver Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years
Category: Gold												
HDFC Gold ETF Fund of Fund - Growth	45.88	11,464.35	Arun Agarwal, Nandita Menezes	01-Nov-2011	3.13	-7.59	19.69	57.05	44.37	34.85	24.20	16.82
Nippon India Gold Savings Fund - Reg - Growth	58.73	7,178.71	Himanshu Mange	07-Mar-2011	3.09	-7.71	19.60	57.02	44.59	34.93	24.11	16.63
SBI Gold Fund - Growth	45.01	15,691.06	Viral Chhadva	12-Sep-2011	3.02	-7.74	20.05	57.60	44.80	35.05	24.45	16.87
Prices of Gold	--	--	--	--	2.89	-7.44	20.86	60.22	47.03	36.92	25.88	18.36
Category: Silver												
HDFC Silver ETF Fund of Fund - Reg - Growth	42.05	4,433.98	Arun Agarwal, Nandita Menezes	28-Oct-2022	7.55	-10.72	44.02	150.86	65.73	49.89	--	--
Kotak Silver ETF Fund of Fund - Reg - Growth	33.90	944.90	Abhishek Bisen, Jeetu Valechha Sonar	31-Mar-2023	7.61	-10.26	45.04	151.19	66.16	49.53	--	--
SBI Silver ETF Fund Of Fund - Reg - Growth	27.37	3,849.97	Viral Chhadva	11-Jul-2024	7.75	-10.16	45.42	154.47	--	--	--	--
Prices of Silver	2,61,939.00	--	--	--	8.40	-9.50	47.15	161.53	70.51	53.50	29.68	21.14

* Less than 1 year Absolute returns. Greater than or Equal to 1 year Compound Annualized returns.

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully. Past performance may or may not be sustained in the future. Investors should consult with their Mutual Fund Distributor or Financial Advisor before investing.

**In a life with no guarantees,
get assured benefits**



Guaranteed* Benefit Payouts



Single pay option available



Higher deferment period upto 10 years



Shorter Premium Paying Terms for Income Options

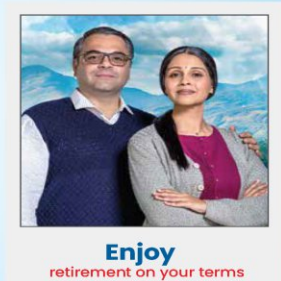
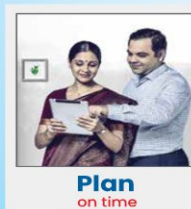
HDFC Life Sanchay Plus

An individual non-participating, non-linked savings life insurance plan



* Provided all due premiums have been paid and the policy is in force.

**Plan for your retirement now and
enjoy guaranteed lifelong income!**



Guaranteed* Annuity rate at inception



Limited Premium Payment Term



Deferred Annuity Plan

HDFC Life Systematic Retirement Plan

An Individual/ Group, Non-Participating, Non linked, Savings Deferred Annuity Plan



*Annuity rate is fixed once the policy has been purchased and shall remain the same for the duration of the policy. Amount of guaranteed income will depend upon premiums paid subject to applicable terms and conditions.
Subject to fulfillment of further requirement as called for by HDFC Life.

Disclaimer : Insurance is the subject matter of solicitation.



Little Investment can make a Big Difference



NEW JEEVAN SAATHI PLAN 888 & 889
TWO HEARTS - ONE FINANCIAL FUTURE
 A JOINT LIFE ENDOWMENT PLAN FOR A SECURE TOMORROW, TOGETHER

WHY NEW JEEVAN SAATHI?

- MEET THE MARKET NEED** - One policy for a married couple
- DUAL INCOME REALITY** - Protection for both earning partners
- SHARED FINANCIAL GOALS** - Joint dreams need joint protection
- FINANCIAL STABILITY** - Ensure security in uncertain times
- IDEAL FOR**
 - Young Couples
 - Home Loans / Debt
 - Dual Income Families
 - Non-earning Spouse

KEY USP'S

- Joint Life Endowment Plan covering both spouses
- Two Options Available: **PLAN 888 (Single Premium)** / **PLAN 889 (Limited Premium)**
- Guaranteed Additions: Plan 888 : 70% of Basic Sum Assured / Plan 889 : 7% of Total Tabular Annual Premium
- Premium Waiver Benefit on first death - future premiums waived for surviving spouse
- Non-earning Spouse also covered
- Special Incentive / Extra Guaranteed Additions for Existing LIC Policyholders / Nominees of Deceased Policyholders* for Higher Sum Assured & longer term

TWO POWERFUL OPTIONS

PLAN 888 (SINGLE PREMIUM) - Pay once & be secure for the entire term

PLAN 889 (LIMITED PREMIUM) - Pay for limited years (5/10/15 years) & be secure for the entire term

Both are Non-Par, Non-Linked, Savings & Individual Life

INCENTIVE / EXTRA GUARANTEED ADDITIONS (Only for Plan 889) For Existing LIC Policyholders / Eligible Nominees*

Higher Sum Assured & Longer Term attracts additional Guaranteed Addition	POLICY TERM		BASIC SUM ASSURED	
	15 - 20 Years	21 - 24 Years	₹10 Lakh - ₹14.99 Lakh	₹15 Lakh - ₹19.99 Lakh
	0.25%	0.55%	0.25%	0.55%
	0.25%	0.55%	1.10%	1.25%

*Eligible Nominee means the nominee of a deceased policyholder.

EXAMPLE (Plan 889)

- Existing Policyholder
- Sum Assured : ₹15,00,000
- Term : 25 Years
- PPF : 15 Years
- Base GA Rate : 7.00%
- Incentive : +1.10%

TOTAL GA RATE = 8.10%

PLAN 889 (LIMITED PREMIUM) - ILLUSTRATION
 Age (Husband) : 30 Yrs | Age (Wife) : 23 Yrs | Term : 25 Years | PPT : 10 Years
 Basic Sum Assured : ₹10,00,000

Annual Premium	₹4,550
Premium Paying Term	10 Years
Total Premium Outgo	₹45,500
Sum Assured on Maturity	₹10,00,000
Guaranteed Additions	₹15,11,855
TOTAL MATURITY BENEFIT (A)	₹25,11,855

PLAN 888 (SINGLE PREMIUM) - ILLUSTRATION
 Age (Husband) : 30 Yrs | Age (Wife) : 23 Yrs | Term : 25 Years
 Basic Sum Assured : ₹10,00,000

Single Premium	₹6,82,550
Sum Assured on Maturity	₹10,00,000
Guaranteed Additions	₹17,50,000
TOTAL MATURITY BENEFIT (A)	₹27,50,000

DEATH BENEFITS - PLAN 889 (LIMITED PREMIUM)

OPTION I - Higher of 7 x Annual Premium OR Basic Sum Assured

OPTION II - Higher of 10.8 x Annual Premium OR Basic Sum Assured

DEATH BENEFITS - PLAN 888 (SINGLE PREMIUM)

OPTION I - Higher of 1.25 x Single Premium OR Basic Sum Assured

OPTION II - Higher of 10 x Single Premium OR Basic Sum Assured

COMMISSION STRUCTURE

PLAN 888 (SINGLE PREMIUM)	PLAN 889 (LIMITED PREMIUM)
10%	15%
15%	20%
20%	25%

RENEWAL COMMISSION
 2nd - 8th Year : 5% / 7.5%
 From 7th Year Onwards : 5%

BONUS COMMISSION
 40% of 1st Year Commission

MORTGAGE EXAMPLE (Plan 889)
 Term : 25 Yrs | PPT : 10 Yrs
 SA : ₹10 Lakh
 1st Year Commission : ₹22,392
 2nd - 6th Year (each) : ₹28,889
 7th - 10th Year (each) : ₹30,442
TOTAL COMMISSION GAINED : ₹81,723

LAUNCH DATE
01.06.2026
 Let's Join Hands to Protect Every Couple's Dream!

Goal-based savings for education, marriage and retirement

NAV JEEVAN SHREE PLAN 912

LUMP SUM MATURITY TO MEET LIFE GOALS
 A single lump-sum at maturity—ideal for education, marriage, home purchase, or retirement needs of the life assured.

START EARLY - MORE TIME FOR VALUE BUILD UP
 A single lump-sum at maturity—ideal for education, marriage, home purchase, or retirement needs of the life assured.

FINANCIAL PROTECTION THROUGH THE POLICY TERM
 A single lump-sum at maturity—ideal for education, marriage, home purchase, or retirement needs of the life assured.

Insurance Bhi, Savings Bhi

Dreams Goals Responsibilities Security

My Regular Premium Plan!

Presenting LIC's NAV JEEVAN SHREE
 UIN: 512N387V02
 Plan No.: 912
 Regular Premium Payment Plan

Single solution to achieve our goals.

- Guaranteed Additions payable as a percentage of Tabular Annual Premium without taxes.
- Limited Premium Payment Term.
- Attractive Premium Payment Terms of 6 / 8 / 10 / 12 / 15 years.
- Policy Term Options : 10 to 20 years.

(A Non-Par, Non-Linked, Life, Individual, Savings plan)

LIC
 भारतीय जीवन बीमा निगम
 LIFE INSURANCE CORPORATION OF INDIA
 Har Pal Aapke Saath

LIC/R/1/2025 - 26/23/ENG/SB

Disclaimer : Insurance is the subject matter of solicitation.

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