

GUPTA

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“Quality Investment under one roof”

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Government of India Floating Rate Savings Bonds, 2020 (Taxable)

Government of India had introduced Floating Rate Savings Bonds, 2020 (Taxable) vide their notification No. F.No.4(10)-B(W&M)/2020 dated June 26, 2020. The main features of the Scheme are as under:

Item	Floating Rate Savings Bonds, 2020 (Taxable)	Remarks
1. Category of Investor	Resident Individual, HUF.	Non-Resident Indians (NRI)s are not eligible to invest in these bonds.
2. Limit of investment	Minimum ₹1000/- and in multiples of ₹1000/-.	No maximum limit.
3. Date of Issue of bonds	Date of receipt of subscription in cash (up to ₹ 20,000/- only), or date of realization of cheque /draft/ funds.	---
4. Forms of Bonds	Electronic form held in the Bond Ledger Account.	Bond Ledger Account will be opened by the Receiving Office in the name of investor/s.
5. Interest	Interest is payable semi-annually from the date of issue of bonds, up to 30th June / 31st December as the case may be, and thereafter half-yearly for period ending 30th June and 31st December on 1st July and 1st January respectively.	Half-yearly interest is payable on 1st January / 1st July. The coupon on July 1, 2023 shall be paid at 7.35%.
6. Post Maturity Interest	Post Maturity Interest is not payable.	---
7. Bank account	It is mandatory for the investor/s to provide bank account details to facilitate payment of interest /maturity value directly to his/her/their bank account.	---
8. Tax benefits	Income from the bonds is taxable.	Tax will be deducted at source while interest is paid. If an exemption under the relevant provisions of the Income Tax Act, 1961 is obtained, it may be declared in the Application Form.
9. Nomination Facility	The sole Holder or all the joint holders may nominate one or more persons as nominee in accordance with the provisions of the Government Securities Act, 2006 (38 of 2006) and the Government Securities Regulation, 2007, published in Part III, Section 4 of the Gazette of India dated December 1, 2007.	---
10. Maturity period	7 years from the date of issuance.	---
11. Premature redemption	Facility is available to the eligible investors after Lock in period of 4, 5, and 6 years in the age bracket of 80 years and above, between 70 to 80 years and 60 to 70 years respectively	Penalty charges @ 50% of last coupon payment.
12. Transferability	The bonds are not transferable.	Transferability is limited to nominee(s)/legal heir in case of death of holder.
13. Tradability / Advances	The bonds are not tradable in the secondary market and also not eligible as collateral for availing loans.	---

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Disclaimer : Insurance is the subject matter of solicitation.

Inside	Pg.	Inside	Pg.
• Govt. of India Floating Rate Savings Bonds / HDFC Life Insurance	1	• Mutual Fund Updates	4
• Corporate Fixed Deposit Updates	2	• Care Health / HDFC Life Insurance	5
• Contd.... Corporate Fixed Deposit Updates	3	• LIC	6



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FIXED DEPOSIT UPDATES

Fixed Deposit Schemes w.e.f 7th February, 2025

Name of the Company	Min Amt	Sr. Citizen	Cr. Rating	(Interest rate %) (Period in Months)							Interest frequency	
				12-14	15-23	24-35	36-60					
BAJAJ FINANCE LIMITED (FD Max: Valid for deposit amount from Rs. 15,000 to Rs 25,000)				12-14	15-23	24-35	36-60					
For Individual w.e.f 14th Nov, 2024	15,000		FAAA	7.35	7.44	7.72	8.00				Monthly Qtrly Half Yearly Ann Cum	
			(CRISIL)	7.39	7.49	7.77	8.05					
			MAAA	7.46	7.56	7.85	8.13					
			(ICRA)	7.60	7.70	8.00	8.30					
				7.60	7.70	8.00	8.30					
BAJAJ FINANCE LIMITED (FD Max: Valid for deposit amount from Rs. 15,000 to Rs 25,000)				18	22	33	44	42 (Online)				
For Individual w.e.f 14th Nov, 2024	15,000		FAAA	7.72	7.81	8.00	8.14	8.28		Monthly Qtrly Half Yearly Ann Cum		
			(CRISIL)	7.77	7.87	8.05	8.20	8.34				
			MAAA	7.85	7.94	8.13	8.28	8.42				
			(ICRA)	8.00	8.10	8.30	8.45	8.60				
				8.00	8.10	8.30	8.45	8.60				
BAJAJ FINANCE LIMITED (FD Max: Valid for deposit amount from Rs. 15,000 to Rs 25,000)				12-14	15-23	24-35	36-60					
For Senior Citizen Deposits w.e.f 14th Nov, 2024	15,000		FAAA	7.58	7.67	8.09	8.23		Monthly Qtrly Half Yearly Ann Cum			
			(CRISIL)	7.63	7.72	8.15	8.29					
			MAAA	7.70	7.80	8.23	8.37					
			(ICRA)	7.85	7.95	8.40	8.55					
				7.85	7.95	8.40	8.55					
BAJAJ FINANCE LIMITED (FD MAX: VALID FOR DEPOSIT AMOUNT FROM RS. 15,000 TO RS 25,000)				18	22	33	44	42 (Online)				
For Senior Citizen Deposits w.e.f 14th Nov, 2024	15,000		FAAA	7.95	8.05	8.23	8.37	8.51	Monthly Qtrly Half Yearly Ann Cum			
			(CRISIL)	8.01	8.10	8.29	8.43	8.57				
			MAAA	8.09	8.18	8.37	8.52	8.66				
			(ICRA)	8.25	8.35	8.55	8.70	8.85				
				8.25	8.35	8.55	8.70	8.85				
BAJAJ FINANCE LIMITED (Regular FD: Valid for deposit amount from Rs. 25,001 to 3,00,00,000)				12-14	15-23	24-35	36-60					
For Individual w.e.f 14th Nov, 2024	15,000		FAAA	7.16	7.25	7.53	7.81		Monthly Qtrly Half Yearly Ann Cum			
			(CRISIL)	7.20	7.30	7.58	7.87					
			MAAA	7.27	7.36	7.65	7.94					
			(ICRA)	7.40	7.50	7.80	8.10					
				7.40	7.50	7.80	8.10					
BAJAJ FINANCE LIMITED (Regular FD: Valid for deposit amount from Rs. 25,001 to 3,00,00,000)				18	22	33	44	42 (Online)				
For Individual w.e.f 14th Nov, 2024	15,000		FAAA	7.53	7.63	7.81	7.95	8.09	Monthly Qtrly Half Yearly Ann Cum			
			(CRISIL)	7.58	7.68	7.87	8.01	8.15				
			MAAA	7.65	7.75	7.94	8.09	8.23				
			(ICRA)	7.80	7.90	8.10	8.25	8.40				
				7.80	7.90	8.10	8.25	8.40				
BAJAJ FINANCE LIMITED (Regular FD: Valid for deposit amount from Rs. 25,001 to 3,00,00,000)				12-14	15-23	24-35	36-60					
For Senior Citizen Deposits w.e.f 14th Nov, 2024	15,000		FAAA	7.39	7.49	7.91	8.05		Monthly Qtrly Half Yearly Ann Cum			
			(CRISIL)	7.44	7.53	7.96	8.10					
			MAAA	7.51	7.61	8.04	8.18					
			(ICRA)	7.65	7.75	8.20	8.35					
				7.65	7.75	8.20	8.35					
BAJAJ FINANCE LIMITED (REGULAR FD: VALID FOR DEPOSIT AMOUNT FROM RS. 25,001 TO 3,00,00,000)				18	22	33	44	42 (Online)				
For Senior Citizen Deposits w.e.f 14th Nov, 2024	15,000		FAAA	7.77	7.86	8.05	8.19	8.33	Monthly Qtrly Half Yearly Ann Cum			
			(CRISIL)	7.82	7.91	8.10	8.24	8.38				
			MAAA	7.89	7.99	8.18	8.33	8.47				
			(ICRA)	8.05	8.15	8.35	8.50	8.65				
				8.05	8.15	8.35	8.50	8.65				
MAHINDRA FINANCE		0.25		12	24	36	48	60				
Deposits upto 2 Cr W.e.f. 25th April, 2024 Add interest rate of 0.10% p.a. for renewal of Deposits	50,000		FAAA	7.10	7.30	7.55	7.50	7.55	Monthly Qtrly Half yearly Yearly Cum/Yield			
	25,000		(CRISIL)	7.20	7.40	7.65	7.60	7.65				
	5,000			7.25	7.55	7.85	7.80	7.85				
				7.50	7.80	8.10	8.05	8.10				
				7.50	8.10	8.77	9.08	9.52				
SHRIRAM FINANCE LIMITED				12	18	24	30	36	42	50	60	
FRESH DEPOSIT (For Individual) w.e.f 9th April 2024	5,000		FAAA	7.59	7.73	7.87	8.05	8.38	8.42	8.47	8.47	Monthly Qtrly Half yearly Yearly Cum/Yield
			(CRISIL)	7.63	7.77	7.92	8.10	8.43	8.47	8.52	8.52	
			MAA+	7.71	7.85	8.00	8.18	8.52	8.56	8.62	8.62	
			(ICRA)	7.85	8.00	8.15	8.35	8.70	8.75	8.80	8.80	
				7.85	8.16	8.49	8.88	9.49	9.75	10.10	10.50	
SHRIRAM FINANCE LIMITED				12	18	24	30	36	42	50	60	
RENEWAL DEPOSIT (For Individual) w.e.f 9th April 2024	5,000		FAAA	7.84	7.98	8.12	8.30	8.63	8.67	8.72	8.72	Monthly Qtrly Half yearly Yearly Cum/Yield
			(CRISIL)	7.89	8.03	8.17	8.35	8.69	8.73	8.78	8.78	
			MAA+	7.96	8.11	8.25	8.44	8.78	8.82	8.87	8.87	
			(ICRA)	8.12	8.27	8.42	8.62	8.97	9.02	9.07	9.07	
				8.12	8.44	8.78	9.18	9.81	10.08	10.46	10.88	
SHRIRAM FINANCE LIMITED				12	18	24	30	36	42	50	60	
FRESH DEPOSIT (For SENIOR CITIZEN) w.e.f 9th April 2024	5,000		FAAA	8.09	8.23	8.37	8.55	8.88	8.92	8.97	8.97	Monthly Qtrly Half yearly Yearly Cum/Yield
			(CRISIL)	8.14	8.28	8.42	8.61	8.94	8.98	9.03	9.03	
			MAA+	8.22	8.37	8.51	8.70	9.04	9.08	9.13	9.13	
			(ICRA)	8.39	8.54	8.69	8.89	9.25	9.29	9.34	9.34	
				8.39	8.72	9.07	9.49	10.13	10.42	10.81	11.26	
SHRIRAM FINANCE LIMITED				12	18	24	30	36	42	54	60	
RENEWAL DEPOSIT (For SENIOR CITIZEN) w.e.f 9th April 2024	5,000		FAAA	8.34	8.48	8.62	8.80	9.13	9.17	9.22	9.22	Monthly Qtrly Half yearly Yearly Cum/Yield
			(CRISIL)	8.39	8.54	8.68	8.86	9.19	9.24	9.29	9.29	
			MAA+	8.48	8.63	8.77	8.96	9.30	9.34	9.39	9.39	
			(ICRA)	8.66	8.81	8.96	9.16	9.52	9.56	9.61	9.61	
				8.66	9.00	9.37	9.80	10.45	10.76	11.18	11.65	

Interest are Subject to change & the rate applicable would be the rate prevalent on the date of deposit



Contd...

FIXED DEPOSIT UPDATES

Fixed Deposit Schemes w.e.f 7th February, 2025

Name of the Company	Min Amt	Sr. Citizen	Cr. Rating	(Interest rate %) (Period in Months)								Interest frequency
WOMEN DEPOSIT SCHEME												
SHRIRAM FINANCE LIMITED				12	18	24	30	36	42	50	60	
FRESH DEPOSIT (For Individual) w.e.f 9th April 2024	5,000		FAAA (CRISIL)	7.69 7.73	7.83 7.88	7.97 8.02	8.15 8.20	8.48 8.54	8.52 8.58	8.57 8.63	8.57 8.63	Monthly Qtrly
			MAA+ (ICRA)	7.81 7.96	7.95 8.11	8.10 8.26	8.28 8.46	8.63 8.81	8.67 8.86	8.72 8.91	8.72 8.91	Half yearly Yearly
				7.96	8.27	8.60	9.00	9.61	9.88	10.24	10.65	Cum/Yield
SHRIRAM FINANCE LIMITED				12	18	24	30	36	42	50	60	
RENEWAL DEPOSIT (For Individual) w.e.f 9th April 2024	5,000		FAAA MAA+	7.94 7.99	8.08 8.13	8.22 8.27	8.40 8.45	8.73 8.79	8.77 8.83	8.82 8.88	8.82 8.88	Monthly Qtrly
			(ICRA)	8.07 8.23	8.21 8.38	8.36 8.53	8.54 8.73	8.89 9.08	8.93 9.13	8.98 9.18	8.98 9.18	Half yearly Yearly
				8.23	8.55	8.90	9.31	9.93	10.22	10.60	11.03	Cum/Yield
SHRIRAM FINANCE LIMITED				12	18	24	30	36	42	50	60	
FRESH DEPOSIT (For SENIOR CITIZEN) w.e.f 9th April 2024	5,000		FAAA (CRISIL)	8.19 8.24	8.33 8.38	8.47 8.52	8.65 8.71	8.98 9.04	9.02 9.08	9.07 9.13	9.07 9.13	Monthly Qtrly
			MAA+ (ICRA)	8.33 8.50	8.47 8.65	8.62 8.80	8.80 9.00	9.14 9.35	9.19 9.40	9.24 9.45	9.24 9.45	Half yearly Yearly
				8.50	8.84	9.19	9.61	10.26	10.56	10.96	11.42	Cum/Yield
SHRIRAM FINANCE LIMITED				12	18	24	30	36	42	50	60	
RENEWAL DEPOSIT (For SENIOR CITIZEN) w.e.f 9th April 2024	5,000		FAAA (CRISIL)	8.44 8.49	8.58 8.64	8.72 8.78	8.90 8.96	9.23 9.30	9.27 9.34	9.32 9.39	9.32 9.39	Monthly Qtrly
			MAA+ (ICRA)	8.58 8.77	8.73 8.92	8.87 9.07	9.06 9.27	9.40 9.63	9.45 9.67	9.50 9.72	9.50 9.72	Half yearly Yearly
				8.77	9.12	9.48	9.92	10.58	10.90	11.32	11.81	Cum/Yield
ICICI HOME FINANCE		0.25		>=12- >24	>=24 - > 36	>=36 - > 48	>=48 - > 60	>=60 - 72	>=72 - 84	>=84 - 108	>=108 - 120	
W.e.f. 1st June 2024	40,000 20,000 10,000		FAAA (CRISIL)	7.00 7.05	7.40 7.45	7.50 7.55	7.50 7.55	7.40 7.45	7.30 7.35	7.30 7.35	7.30 7.35	Monthly Qtrly
			MAAA (ICRA)	7.25 7.25	7.65 7.94	7.75 8.37	7.75 8.70	7.65 8.91	7.55 9.13	7.55 9.49	7.55 10.28	Ann Cum/Yield
ICICI HOME FINANCE		0.25		39	45							
Special Scheme W.e.f. 1st June 2024	40,000 20,000 10,000		FAAA (CRISIL)	7.55 7.60	7.55 7.60							Monthly Qtrly
			MAAA (ICRA)	7.80 8.51	7.80 8.68							Ann Cum/Yield
PNB Housing Finance Ltd				12-23	24-35	30* For All	36-47	48-59	60-71	72-84	120	
W.e.f. 1st June 2024	25,000 10,000		FAA+/- (CRISIL)	7.21 7.25	7.02 7.06	7.72 7.77	7.49 7.53	7.16 7.20	7.35 7.39	7.16 7.20	7.16 7.20	Monthly Qtrly
* Senior Citizen (above 60 years) will be eligible for 0.30% p.a. additional Rate of Interest for tenure 12-23 & 24-35 months with effect from 15.04.2024			AA+	7.32	7.12	7.85	7.61	7.26	7.46	7.27	7.27	Half yearly
* Senior Citizen (above 60 years) will be eligible for 0.20% p.a. additional Rate of Interest for tenure 36 months and above with effect from 15.04.2024			(CARE)	7.45	7.25	8.00	7.75	7.40	7.60	7.40	7.40	Yearly
				7.45	7.51	8.49	8.37	8.26	8.85	8.91	10.42	Cum/Yield
GODREJ AND MFG CO. LTD		0.25				36						
W.e.f. 14th Sept, 2024	40,000		(CRISIL) AA			8.00 8.05 8.15						Monthly Qtrly Half yearly

HDFC BANK FIXED DEPOSIT RATES			w.e.f 24th July, 2024
PERIOD	DEPOSIT RS LESS THAN 2 CRORES		
	REGULAR INTEREST RATE	SENIOR CITIZEN RATE	
	RATE PER ANNUM	RATE PER ANNUM	
7 - 14 days	3.00%	3.50%	
15 - 29 days	3.00%	3.50%	
30 - 45 days	3.50%	4.00%	
46 - 60 days	4.50%	5.00%	
61 - 89 days	4.50%	5.00%	
90 days < = 6 months	4.50%	5.00%	
6 months 1 days < = 9 months	5.75%	6.25%	
9 months 1 day to < 1 year	6.00%	6.50%	
1 year to < 15 months	6.60%	7.10%	
15 months to < 18 months	7.10%	7.60%	
18 months to < 21 months	7.25%	7.75%	
21 months - 2 years	7.00%	7.50%	
2 Years 1 day to < 2 Year 11 Months	7.00%	7.50%	
2 Years 11 Months - 35 Months	7.35%	7.85%	
2 Years 11 Months 1 day < = 3 Year	7.00%	7.50%	
3 Years 1 day to < 4 Years 7 Months	7.00%	7.50%	
4 Year 7 Months - 55 months	7.40%	7.90%	
4 Year 7 Months 1 day < = 5 Years	7.00%	7.50%	
5 Years 1 day - 10 Years	7.00%	7.50%	

Disclaimer Note:

- Please refer Interest Rates before investing. Interest Rate are Subject to Change, if any.
- Please submit your FDR's 1 month in advance for smooth payment.

FDR Investor please submit 15G/15H for F. Y. 2024-25, at the earliest to avoid TDS deductions. We are not responsible for non submission of 15G/15H for the respective FD Companies. Subject to Change if any.

Interest rates are subject to change from time to time. Applicable interest rates will be given as on the date / time of receipt of the funds by the Company/Bank.



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Mutual Fund Updates

Largecap Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	Absolute			Compound Annualized					
					1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	7 Years	10 Years
Bandhan Large Cap Fund - Reg - Growth	72.333(04-Feb-25)	1768.8824(Dec 2024)	Manish Gunwani, Prateek Poddar, Ritika Behera, Gaurav Satra	09-Jun-06	-3.9785	-2.2804	-3.8598	12.5483	21.7475	12.5261	16.0207	12.4777	10.9777
Invesco India Largecap Fund - Growth	64.77(04-Feb-25)	1323.917(Dec 2024)	Amit Nigam, Hiten Jain	21-Aug-09	-5.2655	-2.7769	-4.5957	13.9097	22.8044	12.5209	16.4896	12.8219	11.933
Kotak Bluechip Fund - Reg - Growth	538.009(04-Feb-25)	9410.9325(Dec 2024)	Rohit Tandon	04-Feb-03	-2.9145	-1.74	-4.6327	12.8003	18.6043	12.6546	16.2888	13.1407	11.9049
Nippon India Large Cap Fund - Reg - Growth	84.5194(04-Feb-25)	35699.99(Dec 2024)	Sailesh Raj Bhan, Bhavik Dave	08-Aug-07	-3.414	-2.0132	-4.9848	13.7011	23.8952	18.2686	19.2753	14.2099	13.1348
Nifty 50	23739.25(04-Feb-25)	--	--	--	-1.106	-1.0673	-3.9585	8.5543	15.2646	10.6542	14.6409	11.9472	10.52

* Less than 1 year Absolute returns, Greater than or Equal to 1 year Compound Annualized returns

Midcap Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	Absolute			Compound Annualized					
					1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	7 Years	10 Years
Bandhan Midcap Fund - Reg - Growth	16.148(04-Feb-25)	1615.5029(Dec 2024)	Harshal Joshi, Ritu Modi, Ritika Behera, Gaurav Satra	18-Aug-22	-10.6908	-5.8755	-5.9577	18.6211	28.8755	--	--	--	--
HSBC Midcap Fund - Reg - Growth	351.6572(04-Feb-25)	12416.2575(Dec 2024)	Venugopal Manghat, Cheenu Gupta, Sonal Gupta	09-Aug-04	-14.7333	-8.9504	-7.6849	15.5096	30.8807	20.0637	20.2946	13.541	15.2524
Kotak Emerging Equity Fund - Reg - Growth	122.475(04-Feb-25)	53078.9754(Dec 2024)	Atul Bhole	30-Mar-07	-9.6692	-5.5006	-5.8341	21.1802	27.8922	19.2883	23.1931	17.386	16.9897
Motilal Oswal Midcap Fund - Reg - Growth	97.7195(04-Feb-25)	26421.092(Dec 2024)	Ajay Khandelwal, Niket Shah, Rakesh Shetty, Sunil Sawant	24-Feb-14	-13.7515	-5.0263	-1.5979	32.4635	39.0105	28.1012	27.759	21.3732	18.0693
Nifty Midcap 100	53813.8(04-Feb-25)	--	--	--	-7.1072	-3.5328	-7.0792	10.9145	32.9925	20.8928	24.5818	15.3612	15.2016

* Less than 1 year Absolute returns, Greater than or Equal to 1 year Compound Annualized returns

Smallcap Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	Absolute			Compound Annualized					
					1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	7 Years	10 Years
Bandhan Small Cap Fund - Reg - Growth	42.919(04-Feb-25)	9691.5572(Dec 2024)	Manish Gunwani, Kirithi Jain, Ritika Behera, Gaurav Satra	25-Feb-20	-9.9645	-7.6037	-2.8256	20.3586	43.5623	24.5131	--	--	--
Franklin India Smaller Companies Fund - Growth	163.9852(04-Feb-25)	14068.6894(Dec 2024)	R. Janakiraman, Sandeep Manam, Akhil Kalluri	13-Jan-06	-9.6388	-7.6063	-10.763	9.2088	31.4862	20.8507	26.0547	15.3328	15.7447
HSBC Small Cap Fund - Reg - Growth	78.4343(04-Feb-25)	17385.8368(Dec 2024)	Venugopal Manghat, Cheenu Gupta, Sonal Gupta	12-May-14	-12.4114	-9.5297	-8.5093	8.5427	28.4004	18.5712	27.3575	16.1714	18.4133
Motilal Oswal Small Cap Fund - Reg - Growth	13.301(04-Feb-25)	4084.2703(Dec 2024)	Ajay Khandelwal, Niket Shah, Rakesh Shetty, Sunil Sawant	26-Dec-23	-11.4005	-2.7122	4.2186	27.3695	--	--	--	--	--
Nifty Smallcap 100	16798.5(04-Feb-25)	--	--	--	-11.7434	-8.8259	-10.6491	3.172	33.4655	14.4628	22.2157	10.6726	11.7068

* Less than 1 year Absolute returns, Greater than or Equal to 1 year Compound Annualized returns

Large & Midcap Fund

Scheme Name	NAV	Launch Date	Corpus (In crs.)	Fund Manager	Absolute			Compound Annualized					
					1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	7 Years	10 Years
Bandhan Core Equity Fund - Reg - Growth	123.7560 (4-Feb-2025)	09-Aug-05	7641.0383 (Dec-2024)	Gaurav Satra, Manish Gunwani, Rahul Agarwal, Ritika Behera	-6.0861	-3.7749	-5.934	15.5549	29.8056	20.5705	21.5103	15.244	14.7025
NIFTY Large Midcap 250 TRI	19517.2100 (4-Feb-2025)	--	--	--	-4.8136	-3.2079	-6.367	11.1635	25.2017	16.6399	20.9033	15.3958	14.8937
HSBC Large & Mid Cap Fund - Reg - Growth	24.8066 (4-Feb-2025)	28-Mar-19	4309.6657 (Dec-2024)	Abhishek Gupta, Cheenu Gupta, Sonal Gupta	-13.4974	-6.7088	-7.5584	16.7298	26.6653	15.3215	18.2295	--	--
NIFTY Large Midcap 250 TRI	19517.2100 (4-Feb-2025)	--	--	--	-4.8136	-3.2079	-6.367	11.1635	25.2017	16.6399	20.9033	15.3958	14.8937
ICICI Prudential Large & Mid Cap Fund - Growth	942.6500 (4-Feb-2025)	09-Jul-98	17679.5380 (Dec-2024)	Ihab Dalwai, Sharmila D mello	-0.2529	-0.352	-2.0878	17.7935	27.2808	20.2054	23.2618	16.3183	14.286
NIFTY Large Midcap 250 TRI	19517.2100 (4-Feb-2025)	--	--	--	-4.8136	-3.2079	-6.367	11.1635	25.2017	16.6399	20.9033	15.3958	14.8937
Motilal Oswal Large and Midcap Fund (MOFLM) - Reg - Growth	30.4472 (4-Feb-2025)	17-Oct-19	9001.0733 (Dec-2024)	Ajay Khandelwal, Atul Mehra, Rakesh Shetty, Sunil Sawant	-13.1472	-6.161	-0.0899	24.2052	33.7489	21.1389	22.2492	--	--
NIFTY Large Midcap 250 TRI	19517.2100 (4-Feb-2025)	--	--	--	-4.8136	-3.2079	-6.367	11.1635	25.2017	16.6399	20.9033	15.3958	14.8937

* Less than 1 year Absolute returns, Greater than 1 year Compound Annualized returns

Multicap Fund

Scheme Name	NAV	Launch Date	Corpus (In crs.)	Fund Manager	Absolute			Compound Annualized					
					1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	7 Years	10 Years
Axis Multicap Fund - Reg - Growth	16.7800 (4-Feb-2025)	17-Dec-21	7034.3339 (Dec-2024)	Hitesh Das, Nitin Arora, Shreyash Devalkar	-7.4462	-3.0618	-1.8713	20.6203	30.9567	19.4929	--	--	--
NIFTY 500 Multicap 50:25:25 TRI	19504.6700 (4-Feb-2025)	--	--	--	-5.9288	-4.6062	-6.9794	9.5547	25.3338	15.8631	21.1736	14.6644	14.2853
HSBC Multi Cap Fund - Reg - Growth	17.4076 (4-Feb-2025)	30-Jan-23	4495.1381 (Dec-2024)	Gautam Bhupal, Mahesh Chatteria, Sonal Gupta, Venugopal Manghat	-8.6996	-4.9196	-6.6772	12.504	31.7421	--	--	--	--
NIFTY 500 Multicap 50:25:25 TRI	19504.6700 (4-Feb-2025)	--	--	--	-5.9288	-4.6062	-6.9794	9.5547	25.3338	15.8631	21.1736	14.6644	14.2853
ICICI Prudential Multicap Fund - Growth	748.9700 (4-Feb-2025)	01-Oct-94	14019.2209 (Dec-2024)	Anand V Sharma, S Naren, Sharmila D mello	-3.0886	-4.0311	-5.0843	13.9387	27.5518	18.4869	20.3299	15.0828	14.0926
NIFTY 500 Multicap 50:25:25 TRI	19504.6700 (4-Feb-2025)	--	--	--	-5.9288	-4.6062	-6.9794	9.5547	25.3338	15.8631	21.1736	14.6644	14.2853
Kotak Multicap Fund - Reg - Growth	18.0140 (4-Feb-2025)	29-Sep-21	16065.2473 (Dec-2024)	Abhishek Bisen, Devender Singhal	-6.377	-3.239	-6.3575	12.5695	31.1282	22.4418	--	--	--
NIFTY 500 Multicap 50:25:25 TRI	19504.6700 (4-Feb-2025)	--	--	--	-5.9288	-4.6062	-6.9794	9.5547	25.3338	15.8631	21.1736	14.6644	14.2853

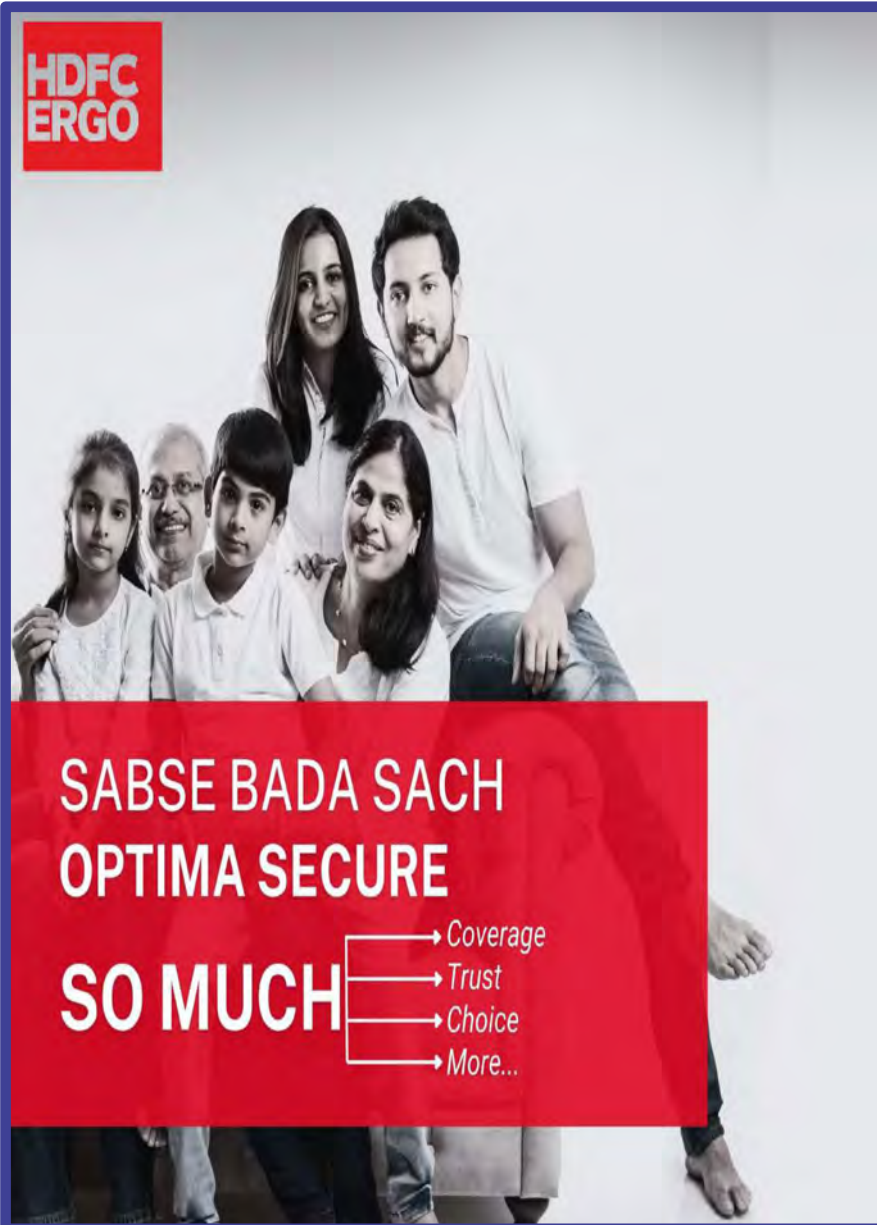
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