

GUPTA

PUBLICATION

Volume - XII Issue - 4

“Quality Investment under one roof”

April - 2025

THE SIP TRUTH

I WON'T STOP.

I WON'T STOP. MY SIPs just due to falling NAVs

I KNOW IT'S EASY TO DO SO, with just click or two

BUT I REMINDED MYSELF I began with long-term intent

I HAD ALSO ACCEPTED THEN, the journey would have painful moments too

SO WHY SHOULD I REACT impulsively now?

I WILL STAY CALM through the downs & CONTINUE MY INSTALLMENTS

I KNOW MY DISCIPLINE will help me purchase more units every month

SO, I WON'T COME IN MY OWN WAY and act like many other do

I WON'T STOP MY SIPs.

See how SIP can help you to create wealth!



Start your Investment journey with Rs.20,000 p.m.

Approx. maturity amount after 20 Years

@8%	@10%	@12%
1.18 Cr.	1.52 Cr.	1.98 Cr.

Invest Today for Better Tomorrow

₹10,000 P.M.



5 YEARS	10 YEARS	15 YEARS	20 YEARS	25 YEARS
₹8.1L	₹23L	₹49.9L	₹98.9L	₹1.8Cr

Assumed ROR @12% p.a.

If you increase your SIP through Top Up



SIP Invested ₹5000 PM For 25 Years SIP @ SAME AMOUNT	SIP Invested ₹5000 PM For 25 Years SIP @ 10% TOP-UP Every year
Value after 25 years ₹1.1 CR.	Value after 25 years ₹2.4 CR.

Assumed @13% CAGR

SIP



OPENS THE DOOR TO YOUR DREAM DESTINATION

They say it's not the destination but the journey, and SIP is the journey that can lead you to your dream destination.
So, no matter what your dream is, SIP helps you realise it.

Start an SIPTODAY.

BENEFITS OF SIP

- Disciplined Investing
- Power of Compounding
- Rupee Cost Averaging
- Investment Flexibility

Retirement Planning started @ 30 Years

Rs. 10k P.M.	Rs. 20k P.M.
 3.49 Cr. (Est. Return)	 6.99 Cr. (Est. Return)

@12% XIRR for 30 Years

Disclaimer: Mutual Fund Investments are subject to market risk. Read offer document carefully.

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Dear Investors,
Please download the Mobile App from Play Store Type GuptaInvestments followed by Mobile No. and OTP



FIXED DEPOSIT UPDATES

Fixed Deposit Schemes w.e.f 10th April, 2025

Name of the Company	Min Amt	Sr. Citizen	Cr. Rating	(Interest rate %) (Period in Months)								Interest frequency	
BAJAJ FINANCE LIMITED (FD Max: Valid for deposit amount from Rs. 15,000 to Rs 25,000)				12-14	15-23	24-35	36-60						
For Individual w.e.f 10th April, 2025	15,000		FAAA (CRISIL) MAAA (ICRA)	7.35	7.44	7.49	7.77					Monthly Qrtly Half Yearly Ann Cum	
				7.39	7.49	7.53	7.82						
				7.46	7.56	7.61	7.89						
				7.60	7.70	7.75	8.05						
				7.60	7.70	7.75	8.05						
BAJAJ FINANCE LIMITED (FD Max: Valid for deposit amount from Rs. 15,000 to Rs 25,000)				18	22	33	44	42 (Online)					
For Individual w.e.f 10th April, 2025	15,000		FAAA (CRISIL) MAAA (ICRA)	7.72	7.81	7.77	7.91	8.05				Monthly Qrtly Half Yearly Ann Cum	
				7.77	7.87	7.82	7.96	8.10					
				7.85	7.94	7.89	8.04	8.18					
				8.00	8.10	8.05	8.20	8.35					
				8.00	8.10	8.05	8.20	8.35					
BAJAJ FINANCE LIMITED (FD Max: Valid for deposit amount from Rs. 15,000 to Rs 25,000)				12-14	15-23	24-35	36-60						
For Senior Citizen Deposits w.e.f 10th April, 2025	15,000		FAAA (CRISIL) MAAA (ICRA)	7.58	7.67	7.86	8.00					Monthly Qrtly Half Yearly Ann Cum	
				7.63	7.72	7.91	8.05						
				7.70	7.80	7.99	8.13						
				7.85	7.95	8.15	8.30						
				7.85	7.95	8.15	8.30						
BAJAJ FINANCE LIMITED (FD MAX: VALID FOR DEPOSIT AMOUNT FROM RS. 15,000 TO RS 25,000)				18	22	33	44	42 (Online)					
For Senior Citizen Deposits w.e.f 10th April, 2025	15,000		FAAA (CRISIL) MAAA (ICRA)	7.95	8.05	8.00	8.14	8.28				Monthly Qrtly Half Yearly Ann Cum	
				8.01	8.10	8.05	8.20	8.34					
				8.09	8.18	8.13	8.28	8.42					
				8.25	8.35	8.30	8.45	8.60					
				8.25	8.35	8.30	8.45	8.60					
BAJAJ FINANCE LIMITED (Regular FD: Valid for deposit amount from Rs. 25,001 to 3,00,00,000)				12-14	15-23	24-35	36-60						
For Individual w.e.f 10th April, 2025	15,000		FAAA (CRISIL) MAAA (ICRA)	7.16	7.25	7.30	7.58					Monthly Qrtly Half Yearly Ann Cum	
				7.20	7.30	7.35	7.63						
				7.27	7.36	7.41	7.70						
				7.40	7.50	7.55	7.85						
				7.40	7.50	7.55	7.85						
BAJAJ FINANCE LIMITED (Regular FD: Valid for deposit amount from Rs. 25,001 to 3,00,00,000)				18	22	33	44	42 (Online)					
For Individual w.e.f 10th April, 2025	15,000		FAAA (CRISIL) MAAA (ICRA)	7.53	7.63	7.58	7.72	7.86				Monthly Qrtly Half Yearly Ann Cum	
				7.58	7.68	7.63	7.77	7.91					
				7.65	7.75	7.70	7.85	7.99					
				7.80	7.90	7.85	8.00	8.15					
				7.80	7.90	7.85	8.00	8.15					
BAJAJ FINANCE LIMITED (Regular FD: Valid for deposit amount from Rs. 25,001 to 3,00,00,000)				12-14	15-23	24-35	36-60						
For Senior Citizen Deposits w.e.f 10th April, 2025	15,000		FAAA (CRISIL) MAAA (ICRA)	7.39	7.49	7.67	7.81					Monthly Qrtly Half Yearly Ann Cum	
				7.44	7.53	7.72	7.87						
				7.51	7.61	7.80	7.94						
				7.65	7.75	7.95	8.10						
				7.65	7.75	7.95	8.10						
BAJAJ FINANCE LIMITED (REGULAR FD: VALID FOR DEPOSIT AMOUNT FROM RS. 25,001 TO 3,00,00,000)				18	22	33	44	42 (Online)					
For Senior Citizen Deposits w.e.f 10th April, 2025	15,000		FAAA (CRISIL) MAAA (ICRA)	7.77	7.86	7.81	7.95	8.09				Monthly Qrtly Half Yearly Ann Cum	
				7.82	7.91	7.87	8.01	8.15					
				7.89	7.99	7.94	8.09	8.23					
				8.05	8.15	8.10	8.25	8.40					
				8.05	8.15	8.10	8.25	8.40					
MAHINDRA FINANCE			0.25	12	24	36	48	60					
Deposits upto 2 Cr W.e.f. 25th April, 2024 Add interest rate of 0.10% p.a. for renewal of Deposits	50,000		FAAA (CRISIL)	7.10	7.30	7.55	7.50	7.55				Monthly Qtrly Half yearly Yearly Cum/Yield	
	25,000			7.20	7.40	7.65	7.60	7.65					
				7.25	7.55	7.85	7.80	7.85					
				5,000	7.50	7.80	8.10	8.05	8.10				
				7.50	8.10	8.77	9.08	9.52					
SHRIRAM FINANCE LIMITED				12	18	24	30	36	42	50	60		
Fresh Deposit (For Individual) w.e.f 9th April 2024	5,000		FAAA (CRISIL) MAA+ (ICRA)	7.59	7.73	7.87	8.05	8.38	8.42	8.47	8.47	Monthly Qtrly Half yearly Yearly Cum/Yield	
				7.63	7.77	7.92	8.10	8.43	8.47	8.52	8.52		
				7.71	7.85	8.00	8.18	8.52	8.56	8.62	8.62		
				7.85	8.00	8.15	8.35	8.70	8.75	8.80	8.80		
				7.85	8.16	8.49	8.88	9.49	9.75	10.10	10.50		
SHRIRAM FINANCE LIMITED				12	18	24	30	36	42	50	60		
Renewal deposit (For Individual) w.e.f 9th April 2024	5,000		FAAA (CRISIL) MAA+ (ICRA)	7.84	7.98	8.12	8.30	8.63	8.67	8.72	8.72	Monthly Qtrly Half yearly Yearly Cum/Yield	
				7.89	8.03	8.17	8.35	8.69	8.73	8.78	8.78		
				7.96	8.11	8.25	8.44	8.78	8.82	8.87	8.87		
				8.12	8.27	8.42	8.62	8.97	9.02	9.07	9.07		
				8.12	8.44	8.78	9.18	9.81	10.08	10.46	10.88		
SHRIRAM FINANCE LIMITED				12	18	24	30	36	42	50	60		
Fresh Deposit (For Senior Citizen) w.e.f 9th April 2024	5,000		FAAA (CRISIL) MAA+ (ICRA)	8.09	8.23	8.37	8.55	8.88	8.92	8.97	8.97	Monthly Qtrly Half yearly Yearly Cum/Yield	
				8.14	8.28	8.42	8.61	8.94	8.98	9.03	9.03		
				8.22	8.37	8.51	8.70	9.04	9.08	9.13	9.13		
				8.39	8.54	8.69	8.89	9.25	9.29	9.34	9.34		
				8.39	8.72	9.07	9.49	10.13	10.42	10.81	11.26		
SHRIRAM FINANCE LIMITED				12	18	24	30	36	42	54	60		
Renewal Deposit (For Senior Citizen) w.e.f 9th April 2024	5,000		FAAA (CRISIL) MAA+ (ICRA)	8.34	8.48	8.62	8.80	9.13	9.17	9.22	9.22	Monthly Qtrly Half yearly Yearly Cum/Yield	
				8.39	8.54	8.68	8.86	9.19	9.24	9.29	9.29		
				8.48	8.63	8.77	8.96	9.30	9.34	9.39	9.39		
				8.66	8.81	8.96	9.16	9.52	9.56	9.61	9.61		
				8.66	9.00	9.37	9.80	10.45	10.76	11.18	11.65		

Interest are Subject to change & the rate applicable would be the rate prevalent on the date of deposit



Contd...

FIXED DEPOSIT UPDATES

Fixed Deposit Schemes w.e.f 10th April, 2025

Name of the Company	Min Amt	Sr. Citizen	Cr. Rating	(Interest rate %) (Period in Months)								Interest frequency
WOMEN DEPOSIT SCHEME												
SHRIRAM FINANCE LIMITED				12	18	24	30	36	42	50	60	
Fresh Deposit (For Individual) w.e.f 9th April 2024	5,000		FAAA (CRISIL) MAA+ (ICRA)	7.69 7.73 7.81 7.96 7.96	7.83 7.88 7.95 8.11 8.27	7.97 8.02 8.10 8.26 8.60	8.15 8.20 8.28 8.46 9.00	8.48 8.54 8.63 8.81 9.61	8.52 8.58 8.67 8.86 9.88	8.57 8.63 8.72 8.91 10.24 10.65	8.57 8.63 8.72 8.91 10.65	Monthly Qtrly Half yearly Yearly Cum/Yield
SHRIRAM FINANCE LIMITED				12	18	24	30	36	42	50	60	
Renewal Deposit (For Individual) w.e.f 9th April 2024	5,000		FAAA MAA+ (ICRA)	7.94 7.99 8.07 8.23 8.23	8.08 8.13 8.21 8.38 8.55	8.22 8.27 8.36 8.53 8.90	8.40 8.45 8.54 8.73 9.31	8.73 8.79 8.89 9.08 9.93	8.77 8.83 8.93 9.13 10.22	8.82 8.88 8.98 9.18 10.60	8.82 8.88 8.98 9.18 11.03	Monthly Qtrly Half yearly Yearly Cum/Yield
SHRIRAM FINANCE LIMITED				12	18	24	30	36	42	50	60	
Fresh Deposit (For Senior Citizen) w.e.f 9th April 2024	5,000		FAAA (CRISIL) MAA+ (ICRA)	8.19 8.24 8.33 8.50 8.50	8.33 8.38 8.47 8.65 8.84	8.47 8.52 8.62 8.80 9.19	8.65 8.71 8.80 9.00 9.61	8.98 9.04 9.14 9.35 10.26	9.02 9.08 9.19 9.40 10.56	9.07 9.13 9.24 9.45 10.96	9.07 9.13 9.24 9.45 11.42	Monthly Qtrly Half yearly Yearly Cum/Yield
SHRIRAM FINANCE LIMITED				12	18	24	30	36	42	50	60	
Renewal Deposit (For Senior Citizen) w.e.f 9th April 2024	5,000		FAAA (CRISIL) MAA+ (ICRA)	8.44 8.49 8.58 8.77 8.77	8.58 8.64 8.73 8.92 9.12	8.72 8.78 8.87 9.07 9.48	8.90 8.96 9.06 9.27 9.92	9.23 9.30 9.40 9.63 10.58	9.27 9.34 9.45 9.67 10.90	9.32 9.39 9.50 9.72 11.32	9.32 9.39 9.50 9.72 11.81	Monthly Qtrly Half yearly Yearly Cum/Yield
ICICI HOME FINANCE		0.25		>=12- >24	>=24 - > 36	>=36 - > 48	>=48 - > 60	>=60 - 72	>=72 - 84	>=84 - 108	>=108 - 120	
W.e.f. 1st June 2024	40,000 20,000 10,000		FAAA (CRISIL) MAAA (ICRA)	7.00 7.05 7.25 7.25	7.40 7.45 7.65 7.94	7.50 7.55 7.75 8.37	7.50 7.55 7.75 8.70	7.40 7.45 7.65 8.91	7.30 7.35 7.55 9.13	7.30 7.35 7.55 9.49	7.30 7.35 7.55 10.28	Monthly Qtrly Ann Cum/Yield
ICICI HOME FINANCE		0.25		39	45							
Special Scheme W.e.f. 1st June 2024	40,000 20,000 10,000		FAAA (CRISIL) MAAA (ICRA)	7.55 7.60 7.80 8.51	7.55 7.60 7.80 8.68							Monthly Qtrly Ann Cum/Yield
PNB Housing Finance Ltd				12-23	24-35	30* For All	36-47	48-59	60-71	72-84	120	
W.e.f. 1st June 2024 * Senior Citizen (above 60 years) will be eligible for 0.30% p.a. additional Rate of Interest for tenure 12-23 & 24-35 months with effect from 15.04.2024 * Senior Citizen (above 60 years) will be eligible for 0.20% p.a. additional Rate of Interest for tenure 36 months and above with effect from 15.04.2024	25,000 10,000		FAA+/- (CRISIL) AA+ (CARE)	7.21 7.25 7.32 7.45 7.45	7.02 7.06 7.12 7.25 7.51	7.72 7.77 7.85 8.00 8.49	7.49 7.53 7.61 7.75 8.37	7.16 7.20 7.26 7.40 8.26	7.35 7.39 7.46 7.60 8.85	7.16 7.20 7.27 7.40 8.91	7.16 7.20 7.27 7.40 10.42	Monthly Qtrly Half yearly Yearly Cum/Yield
GODREJ AND MFG CO. LTD		0.25				36						
W.e.f. 14th Sept, 2024 (Only Renewal)	40,000		(CRISIL) AA			8.00 8.05 8.15						Monthly Qtrly Half yearly

HDFC BANK FIXED DEPOSIT RATES			w.e.f 7th April, 2025
PERIOD	DEPOSIT RS LESS THAN 2 CRORES		
	REGULAR INTEREST RATE	SENIOR CITIZEN RATE	
	RATE PER ANNUM	RATE PER ANNUM	
7 - 14 days	3.00%	3.50%	
15 - 29 days	3.00%	3.50%	
30 - 45 days	3.50%	4.00%	
46 - 60 days	4.50%	5.00%	
61 - 89 days	4.50%	5.00%	
90 days < = 6 months	4.50%	5.00%	
6 months 1 days < = 9 months	5.75%	6.25%	
9 months 1 day to < 1 year	6.00%	6.50%	
1 year to < 15 months	6.60%	7.10%	
15 months to < 18 months	7.10%	7.60%	
18 months to < 21 months	7.25%	7.75%	
21 months - 2 years	7.00%	7.50%	
2 Years 1 day to < 2 Year 11 Months	7.00%	7.50%	
2 Years 11 Months - 35 Months	7.00%	7.50%	
2 Years 11 Months 1 day < = 3 Year	7.00%	7.50%	
3 Years 1 day to < 4 Years 7 Months	7.00%	7.50%	
4 Year 7 Months - 55 months	7.00%	7.50%	
4 Year 7 Months 1 day < = 5 Years	7.00%	7.50%	
5 Years 1 day - 10 Years	7.00%	7.50%	

Disclaimer Note:

- Please refer Interest Rates before investing. Interest Rate are Subject to Change, if any.
- Please submit your FDR's 1 month in advance for smooth payment.

FDR Investor please submit 15G/15H for F. Y. 2025-26, at the earliest to avoid TDS deductions. We are not responsible for non submission of 15G/15H for the respective FD Companies. Subject to Change if any.

Interest rates are subject to change from time to time. Applicable interest rates will be given as on the date / time of receipt of the funds by the Company/Bank.



Mutual Fund Updates

Largecap Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years
ICICI Prudential Bluechip Fund - Growth	102.19	60,177.20	Anish Tawakley, Vaibhav Dusad, Sharmila D mello	23-May-2008	6.05	-2.91	-7.08	6.04	22.71	15.51	27.74	13.12
Mirae Asset Large Cap Fund - Reg - Growth	103.70	35,532.55	Gaurav Misra	04-Apr-2008	5.51	-4.26	-8.39	6.73	16.06	9.83	23.11	12.16
Motilal Oswal Large Cap Fund - Reg - Growth	12.64	1,680.68	Ajay Khandelwal, Niket Shah, Rakesh Shetty, Atul Mehra, Sunil Sawant	06-Feb-2024	4.44	-5.27	-2.70	21.77	--	--	--	--
Nippon India Large Cap Fund - Reg - Growth	82.88	34,211.60	Sailesh Raj Bhan, Bhavik Dave	08-Aug-2007	5.95	-5.29	-7.71	4.64	23.72	17.23	29.35	12.89
Nifty 50	23,250.10	--	--	--	5.11	-3.14	-7.92	3.63	15.58	9.55	23.51	10.46

Midcap Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years
HDFC Mid-Cap Opportunities Fund - Growth	172.56	67,578.59	Chirag Setalvad, Dhruv Muchhal	25-Jun-2007	6.11	-10.21	-9.85	6.98	31.26	23.46	35.69	16.55
Invesco India Midcap Fund - Growth	153.03	5,246.54	Amit Ganatra, Aditya Khemani	19-Apr-2007	7.81	-12.51	-9.27	15.64	33.76	21.19	32.13	15.72
Kotak Emerging Equity Fund - Reg - Growth	117.01	43,941.48	Atul Bhole	30-Mar-2007	6.70	-13.70	-12.72	10.49	25.45	17.48	32.78	16.10
Motilal Oswal Midcap Fund - Reg - Growth	91.22	23,703.68	Niket Shah, Rakesh Shetty, Sunil Sawant, Ajay Khandelwal	24-Feb-2014	2.58	-19.49	-14.78	13.06	36.44	26.62	38.00	16.47
Nifty Midcap 100	52,162.15	--	--	--	8.71	-9.96	-11.63	4.88	31.45	20.01	35.72	14.75

Smallcap Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years
Bandhan Small Cap Fund - Reg - Growth	41.42	8,474.84	Manish Gunwani, Kirthi Jain, Ritika Behera, Gaurav Satra	25-Feb-2020	9.85	-13.10	-13.32	15.54	42.31	24.25	36.89	--
Invesco India Smallcap Fund - Reg - Growth	36.88	5,311.92	Taher Badshah, Aditya Khemani	30-Oct-2018	9.11	-15.18	-12.15	10.88	31.88	20.53	35.63	--
Mahindra Manulife Small Cap Fund - Reg - Growth	17.38	3,156.69	Manish Lodha, Krishna Sanghvi, Vishal Jajoo	12-Dec-2022	10.04	-13.44	-17.56	2.82	32.64	--	--	--
Motilal Oswal Small Cap Fund - Reg - Growth	12.55	3,716.36	Ajay Khandelwal, Niket Shah, Rakesh Shetty, Sunil Sawant	26-Dec-2023	8.85	-16.43	-9.46	15.93	--	--	--	--
Nifty Smallcap 100	16,255.45	--	--	--	10.88	-14.60	-14.23	0.68	33.88	15.23	36.04	11.00

Large & Midcap Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years
HDFC Large and Mid Cap Fund - Growth	309.23	21,526.58	Gopal Agrawal, Dhruv Muchhal	18-Feb-1994	6.99	-7.52	-10.62	5.08	26.61	18.01	31.93	12.98
ICICI Prudential Large & Mid Cap Fund - Growth	924.45	17,818.19	Sharmila D mello, Ihab Dalwai	09-Jul-1998	6.10	-2.18	-7.24	9.86	27.17	19.48	33.10	14.29
Invesco India Large & Mid Cap Fund - Growth	87.28	5,930.35	Amit Ganatra, Aditya Khemani	09-Aug-2007	7.17	-10.29	-8.93	12.98	31.43	19.30	27.65	13.75
Motilal Oswal Large and Midcap Fund (MOFLM) - Reg - Growth	28.90	7,624.82	Rakesh Shetty, Ajay Khandelwal, Sunil Sawant, Atul Mehra	17-Oct-2019	9.97	-17.57	-13.43	10.72	30.67	22.28	31.32	--
NIFTY Large Midcap 250 TRI	19,066.39	--	--	--	7.04	-7.01	-10.45	4.86	24.82	15.80	30.33	14.59

Multicap Fund

Scheme Name	NAV	Corpus (In crs.)	Fund Manager	Launch Date	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	5 Years	10 Years
ICICI Prudential Multicap Fund - Growth	735.93	12,901.48	Sharmila D mello, Anand V Sharma, S Naren	01-Oct-1994	7.03	-4.78	-9.51	7.04	27.00	18.28	30.22	13.89
Kotak Multicap Fund - Reg - Growth	17.18	14,374.18	Abhishek Bisen, Devender Singhal	29-Sep-2021	8.35	-10.71	-12.56	3.44	29.95	20.91	--	--
Nippon India Multi Cap Fund - Reg - Growth	268.19	35,353.47	Sailesh Raj Bhan, Ashutosh Bhargava	28-Mar-2005	6.97	-8.29	-10.86	6.53	28.03	20.43	34.52	13.39
SBI Multicap Fund - Reg - Growth	15.90	17,579.48	Rama Iyer Srinivasan, Pradeep Kesavan, Saurabh Pant	08-Mar-2022	7.79	-5.17	-6.05	13.81	25.45	15.44	--	--
NIFTY 500 Multicap 50:25:25 TRI	19,033.13	--	--	--	7.69	-8.20	-11.36	4.15	25.28	15.21	31.08	14.01

Disclaimer : We have gathered all the data, information, statistics from the sources believed to be highly reliable and true. All necessary precautions have been taken to avoid any error, lapse or insufficiency; however, no representations or warranties are made (express or implied) as to the reliability, accuracy or completeness of such information. We cannot be held liable for any loss arising directly or indirectly from the use of, or any action taken in on, any information appearing herein. The user is advised to verify the contents of the report independently. It is not an investment recommendation or personal financial, investment or professional advice and should not be treated as such.

The Risk Level of any of the schemes must always be commensurate with the risk profile, investment objective or financial goals of the investor concerned. Therefore, the Investors should assess their risk profile before making any investment decision and consider the asset allocation accordingly.

Returns less than 1 year are in absolute (%) and greater than 1 year are compounded annualised (CAGR %). SIP returns are shown in XIRR (%).

Mutual Fund investments are subject to market risks, read all scheme related documents carefully. Past performance may or may not be sustained in the future. Investors should consult with their Mutual Fund Distributor or Financial Advisor before investing.





Enjoy lifelong income starting immediately from issuance*

with

HDFC Life Sanchay Par Advantage

An Individual Non-Linked, Participating, Savings Life Insurance Plan



Immediate payout on issuance*



Whole life cover + lifelong income



Deferred Income option with guaranteed benefits²



Tax Benefits³

HDFC Life Sanchay Par Advantage

An Individual Non-Linked, Participating, Savings Life Insurance Plan



1. Applicable on choosing a policy term as (100 - age at entry) years.
 2. Guaranteed Income is payable for a fixed period and starts after Premium Payment Term + 1 years, provided all due premiums have been paid and the policy is in force.
 3. As per Income Tax Act, 1961. Tax benefits are subject to changes in tax laws.
- * Applicable where timing for payment of survival benefit is selected as Advance. First payout shall be made within 7 working days from i) the realization of the first premium or ii) policy issuance, whichever is later. Subsequent payouts shall be made within 7 working days from i) realization of renewal premium or ii) survival benefit payout date, whichever is later.

Insure your family's future with a plan that adjusts to their changing needs.

NEW

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A Non-Linked, Non-Participating, Individual, Pure Risk Premium/ Savings Life Insurance Plan

99.5 %

Individual Death Claim Settlement Ratio*



Flexibility to choose from multiple coverage options¹



Option to increase your cover at key life stages²



Option to extend the policy term³

HDFC Life Click 2 Protect Super

A Non-Linked, Non-Participating, Individual, Pure Risk Premium/ Savings Life Insurance Plan



Sar utha ke jiyo!

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NEW

HDFC Life Sanchay Aajeevan Guaranteed Advantage

A Non-Linked, Non-Participating Individual Savings Pension Plan



#DoubleGuarantee²

Guaranteed Lump Sum + Income¹



No Medical¹ with Instant Issuance



Partial Withdrawals³



Joint life with Waiver of Premium⁴



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Invest today and secure your family's dreams.

With

HDFC Life Sampurn Nivesh

A Unit Linked Non-Participating Individual Life Insurance Savings Plan



Comprehensive Plan Options



Loyalty Additions[#]



13 Fund Options



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Disclaimer : Insurance is the subject matter of solicitation.



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for Non Medical Expenses



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Every Year

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- Super Fast Claim Settlement

- Road & Air Ambulance Covered
- Organ Donor Covered
- Home HealthCare Covered
- Smart Deductible to reduce premium



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9TH ANNUAL INDIA INSURANCE SUMMIT & AWARDS 2025

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Published at: Office No. 22, 1st Floor, RNA Arcade, Lokhandwala Complex, Andheri-West, Mumbai-400053.

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MSME No. UDYAM-MH-18-0107876
CIN No. U65990MH2021PTC357758

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